

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter you are filing under:

☐ Chapter 7☒ Chapter 11☐ Chapter 12☐ Chapter 13☐ Check if this is an amended filingOfficial Form 101**Voluntary Petition for Individuals Filing for Bankruptcy****12/17**

The bankruptcy forms use you and Debtor 1 to refer to a debtor filing alone. A married couple may file a bankruptcy case together--called a joint case--and in joint cases, these forms use you to ask for information from both debtors. For example, if a form asks, "Do you own a car," the answer would be yes if either debtor owns a car. When information is needed about the spouses separately, the form uses Debtor 1 and Debtor 2 to distinguish between them. In joint cases, one of the spouses must report information as Debtor 1 and the other as Debtor 2. The same person must be Debtor 1 in all of the forms.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Identify Yourself

	About Debtor 1:	About Debtor 2 (Spouse Only in a Joint Case):
1. Your full name Write the name that is on your government-issued picture identification (for example, your driver's license or passport). Bring your picture identification to your meeting with the trustee.	Nicholas First Name Warren Middle Name McLain Last Name Suffix (Sr., Jr., II, III)	First Name Middle Name Last Name Suffix (Sr., Jr., II, III)
2. All other names you have used in the last 8 years Include your married or maiden names.	First Name Middle Name Last Name	First Name Middle Name Last Name
3. Only the last 4 digits of your Social Security number or federal Individual Taxpayer Identification number (ITIN)	xxx - xx - 2 8 6 2 OR 9xx - xx -	xxx - xx - OR 9xx - xx -

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

4. Any business names and Employer Identification Numbers (EIN) you have used in the last 8 years

Include trade names and doing business as names

About Debtor 1:☐ I have not used any business names or EINs.**Arisen Business Ventures, LLC dba Pinn**

Business name

Arisen ER II, LLC dba Pinnacle ER De So

Business name

Permian ER I, LLC dba Excel ER- Midland

Business name

Permian ER II, LLC dba Excel ER- Midland

Business name

Permian ER III, LLC dba Excel ER- Odessa

Business name

Permian ER IV, LLC dba Excel ER- Abilene

Business name

Piney Woods ER I, LLC dba Excel ER- Tyler

Business name

Piney Woods ER II, LLC dba Excel ER- Lufkin

Business name

Piney Woods ER III, LLC dba Excel ER- Tipton

Business name

Piney Woods ER IV, LLC dba Excel ER- Nacogdoches

Business name

Piney Woods ER V, LLC dba Excel ER- Kenedy

Business name

North Texas ER II, LLC dba Physicians Practice

Business name

North Texas Excel Physicians, PLLC

Business name

North Texas ER I, LLC

Business name

North Texas ER III, LLC

Business name

PWER Services, LLC

Business name

Coastal ER I, LLC

Business name

Coastal ER V, LLC

Business name

Abaris Investment Gp, LLC

Business name

Coastal Bend Physicians, PLLC

Business name

Coastal Physicians Regional, PLLC

Business name

Coastal Physicians ER, PLLC

Business name

Pinnacle Physicians, PLLC

Business name

Pinnacle ER, PLLC

Business name

About Debtor 2 (Spouse Only in a Joint Case):☐ I have not used any business names or EINs.

Business name

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Business name

Debtor 1

Nicholas Warren McLain

Case number (if known)

About Debtor 1:**Brazos Valley ER, PLLC**

Business name

Brazos Valley ER Physicians, PLLC

Business name

BV Emergency Physicians, PLLC

Business name

Bulverde ER Physicians, PLLC

Business name

Excel ER East Management, LLC

Business name

Excel ER Physicians East Texas, PLLC

Business name

Excel ER Physicians, PLLC

Business name

Excel ER, LLC

Business name

Excel ER Management Services, LLC

Business name

Excel ER Management Solutions, LLC

Business name

Excel Emergency International, LLC

Business name

TWT3L Ventures, LLC

Business name

West Texas Excel ER Physicians, PLLC

Business name

South Texas ER, LLC

Business name

Central Texas ER I, LLC

Business name

FSER ER Services, PLLC

Business name

Physicians Premier ER Room, LLC

Business name

Physicians Premier Management Service

Business name

Physicians Premier Enterprises, LLC

Business name

Lone Star ER, LLC

Business name

Emergency Room Ventures, LLC

Business name

CJMA Management, LLC

Business name

Phoenix Emergency Solutions, LLC

Business name

McLain Emergency Services, PLLC

Business name

McLain & Ehimika Management Services

Business name

About Debtor 2 (Spouse Only in a Joint Case):

Business name

Business name

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Business name

Debtor 1

Nicholas Warren McLain

Case number (if known) _____

About Debtor 1:**McLain & Ehimika Family, LP**

Business name

Bread & Fishes

Business name

Coastal ER IX, LLC

Business name

<u>4</u>	<u>6</u>	-	<u>5</u>	<u>3</u>	<u>7</u>	<u>6</u>	<u>8</u>	<u>9</u>	<u>2</u>
EIN									

<u>4</u>	<u>7</u>	-	<u>2</u>	<u>2</u>	<u>9</u>	<u>8</u>	<u>2</u>	<u>1</u>	<u>9</u>
EIN									

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EIN									

<u>4</u>	<u>7</u>	-	<u>2</u>	<u>0</u>	<u>6</u>	<u>1</u>	<u>8</u>	<u>7</u>	<u>3</u>
EIN									

<u>4</u>	<u>7</u>	-	<u>2</u>	<u>0</u>	<u>8</u>	<u>1</u>	<u>9</u>	<u>3</u>	<u>6</u>
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EIN									

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EIN									

<u>8</u>	<u>1</u>	-	<u>3</u>	<u>6</u>	<u>9</u>	<u>0</u>	<u>8</u>	<u>2</u>	<u>1</u>
EIN									

<u>4</u>	<u>7</u>	-	<u>1</u>	<u>1</u>	<u>8</u>	<u>5</u>	<u>2</u>	<u>4</u>	<u>7</u>
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EIN									

<u>8</u>	<u>2</u>	-	<u>1</u>	<u>0</u>	<u>1</u>	<u>8</u>	<u>1</u>	<u>2</u>	<u>2</u>
EIN									

<u>8</u>	<u>1</u>	-	<u>2</u>	<u>7</u>	<u>8</u>	<u>0</u>	<u>7</u>	<u>6</u>	<u>3</u>
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About Debtor 2 (Spouse Only in a Joint Case):

Business name

Business name

Business name

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Debtor 1

Nicholas Warren McLain

Case number (if known) _____

About Debtor 1:

<u>4</u>	<u>7</u>	-	<u>4</u>	<u>0</u>	<u>3</u>	<u>1</u>	<u>7</u>	<u>4</u>	<u>5</u>
EIN									
<u>4</u>	<u>7</u>	-	<u>2</u>	<u>1</u>	<u>1</u>	<u>6</u>	<u>9</u>	<u>9</u>	<u>3</u>
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<u>4</u>	<u>7</u>	-	<u>1</u>	<u>6</u>	<u>1</u>	<u>3</u>	<u>5</u>	<u>9</u>	<u>1</u>
EIN									
<u>4</u>	<u>7</u>	-	<u>5</u>	<u>0</u>	<u>8</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>2</u>
EIN									
<u>8</u>	<u>1</u>	-	<u>4</u>	<u>9</u>	<u>1</u>	<u>6</u>	<u>7</u>	<u>8</u>	<u>3</u>
EIN									
<u>4</u>	<u>7</u>	-	<u>1</u>	<u>6</u>	<u>5</u>	<u>2</u>	<u>8</u>	<u>4</u>	<u>2</u>
EIN									
<u>8</u>	<u>1</u>	-	<u>3</u>	<u>1</u>	<u>0</u>	<u>2</u>	<u>6</u>	<u>7</u>	<u>8</u>
EIN									
<u>4</u>	<u>7</u>	-	<u>3</u>	<u>7</u>	<u>4</u>	<u>8</u>	<u>7</u>	<u>0</u>	<u>7</u>
EIN									
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EIN									
<u>4</u>	<u>7</u>	-	<u>1</u>	<u>5</u>	<u>3</u>	<u>6</u>	<u>2</u>	<u>8</u>	<u>0</u>
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<u>2</u>	<u>7</u>	-	<u>4</u>	<u>8</u>	<u>4</u>	<u>9</u>	<u>4</u>	<u>8</u>	<u>5</u>
EIN									
<u>4</u>	<u>5</u>	-	<u>3</u>	<u>4</u>	<u>6</u>	<u>3</u>	<u>9</u>	<u>7</u>	<u>1</u>
EIN									
<u>2</u>	<u>7</u>	-	<u>4</u>	<u>9</u>	<u>5</u>	<u>0</u>	<u>4</u>	<u>8</u>	<u>0</u>
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<u>2</u>	<u>6</u>	-	<u>4</u>	<u>6</u>	<u>9</u>	<u>0</u>	<u>1</u>	<u>4</u>	<u>2</u>
EIN									
<u>8</u>	<u>2</u>	-	<u>4</u>	<u>5</u>	<u>4</u>	<u>0</u>	<u>2</u>	<u>0</u>	<u>0</u>
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About Debtor 2 (Spouse Only in a Joint Case):

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EIN									
_____	_____	-	_____	_____	_____	_____	_____	_____	_____
EIN									

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

About Debtor 1:**About Debtor 2 (Spouse Only in a Joint Case):****5. Where you live****If Debtor 2 lives at a different address:****3002 Willow Wood Trail**

Number Street

Number Street

Kingwood TX 77345

City State ZIP Code

City State ZIP Code

Harris

County

County

If your mailing address is different from the one above, fill it in here. Note that the court will send any notices to you at this mailing address.

If Debtor 2's mailing address is different from yours, fill it in here. Note that the court will send any notices to you at this mailing address.

Number Street

Number Street

P.O. Box

P.O. Box

City State ZIP Code

City State ZIP Code

6. Why you are choosing this district to file for bankruptcy*Check one:*

- ☒ Over the last 180 days before filing this petition, I have lived in this district longer than in any other district.
- ☐ I have another reason. Explain.
(See 28 U.S.C. § 1408.)

Check one:

- ☐ Over the last 180 days before filing this petition, I have lived in this district longer than in any other district.
- ☐ I have another reason. Explain.
(See 28 U.S.C. § 1408.)

Part 2: Tell the Court About Your Bankruptcy Case**7. The chapter of the Bankruptcy Code you are choosing to file under**

Check one: (For a brief description of each, see Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)). Also, go to the top of page 1 and check the appropriate box.

- ☐ Chapter 7
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

8. How you will pay the fee

- ☒ **I will pay the entire fee when I file my petition.** Please check with the clerk's office in your local court for more details about how you may pay. Typically, if you are paying the fee yourself, you may pay with cash, cashier's check, or money order. If your attorney is submitting your payment on your behalf, your attorney may pay with a credit card or check with a pre-printed address.
- ☐ **I need to pay the fee in installments.** If you choose this option, sign and attach the Application for Individuals to Pay The Filing Fee in Installments (Official Form 103A).
- ☐ **I request that my fee be waived** (You may request this option only if you are filing for Chapter 7. By law, a judge may, but is not required to, waive your fee, and may do so only if your income is less than 150% of the official poverty line that applies to your family size and you are unable to pay the fee in installments). If you choose this option, you must fill out the Application to Have the Chapter 7 Filing Fee Waived (Official Form 103B) and file it with your petition.

9. Have you filed for bankruptcy within the last 8 years?

- ☒ No
- ☐ Yes.

District _____	When _____	Case number _____
	MM / DD / YYYY	
District _____	When _____	Case number _____
	MM / DD / YYYY	
District _____	When _____	Case number _____
	MM / DD / YYYY	

10. Are any bankruptcy cases pending or being filed by a spouse who is not filing this case with you, or by a business partner, or by an affiliate?

- ☒ No
- ☐ Yes.

Debtor _____	Relationship to you _____
District _____	When _____ Case number, _____
	MM / DD / YYYY if known
Debtor _____	Relationship to you _____
District _____	When _____ Case number, _____
	MM / DD / YYYY if known

11. Do you rent your residence?

- ☒ No. Go to line 12.
- ☐ Yes. Has your landlord obtained an eviction judgment against you?
- ☐ No. Go to line 12.
- ☐ Yes. Fill out Initial Statement About an Eviction Judgment Against You (Form 101A) and file it as part of this bankruptcy petition.

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: Report About Any Businesses You Own as a Sole Proprietor**12. Are you a sole proprietor of any full- or part-time business?**

- ☒ No. Go to Part 4.
☐ Yes. Name and location of business

A sole proprietorship is a business you operate as an individual, and is not a separate legal entity such as a corporation, partnership, or LLC.

Name of business, if any _____

Number _____ Street _____

If you have more than one sole proprietorship, use a separate sheet and attach it to this petition.

City _____

State _____

ZIP Code _____

Check the appropriate box to describe your business:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ None of the above

13. Are you filing under Chapter 11 of the Bankruptcy Code and are you a small business debtor?

If you are filing under Chapter 11, the court must know whether you are a small business debtor so that it can set appropriate deadlines. If you indicate that you are a small business debtor, you must attach your most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

- ☐ No. I am not filing under Chapter 11.
☒ No. I am filing under Chapter 11, but I am NOT a small business debtor according to the definition in the Bankruptcy Code.
☐ Yes. I am filing under Chapter 11 and I am a small business debtor according to the definition in the Bankruptcy Code.

For a definition of small business debtor, see 11 U.S.C. § 101(51D).

Part 4: Report If You Own or Have Any Hazardous Property or Any Property That Needs Immediate Attention**14. Do you own or have any property that poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety? Or do you own any property that needs immediate attention?**

- ☒ No
☐ Yes. What is the hazard?

If immediate attention is needed, why is it needed? _____

For example, do you own perishable goods, or livestock that must be fed, or a building that needs urgent repairs?

Where is the property? _____

Number _____ Street _____

City _____

State _____

ZIP Code _____

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 5: Explain Your Efforts to Receive a Briefing About Credit Counseling**15. Tell the court whether you have received a briefing about credit counseling.**

The law requires that you receive a briefing about credit counseling before you file for bankruptcy. You must truthfully check one of the following choices. If you cannot do so, you are not eligible to file.

If you file anyway, the court can dismiss your case, you will lose whatever filing fee you paid, and your creditors can begin collection activities again.

About Debtor 1:

You must check one:

- ☒ **I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.**

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

- ☐ **I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.**

Within 14 days after you file this bankruptcy petition, you **MUST** file a copy of the certificate and payment plan, if any.

- ☐ **I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.**

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy.

If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

- ☐ **I am not required to receive a briefing about credit counseling because of:**

☐ **Incapacity.** I have a mental illness or a mental deficiency that makes me incapable of realizing or making rational decisions about finances.

☐ **Disability.** My physical disability causes me to be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

☐ **Active duty.** I am currently on active military duty in a military combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

About Debtor 2 (Spouse Only in a Joint Case):

You must check one:

- ☐ **I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, and I received a certificate of completion.**

Attach a copy of the certificate and the payment plan, if any, that you developed with the agency.

- ☐ **I received a briefing from an approved credit counseling agency within the 180 days before I filed this bankruptcy petition, but I do not have a certificate of completion.**

Within 14 days after you file this bankruptcy petition, you **MUST** file a copy of the certificate and payment plan, if any.

- ☐ **I certify that I asked for credit counseling services from an approved agency, but was unable to obtain those services during the 7 days after I made my request, and exigent circumstances merit a 30-day temporary waiver of the requirement.**

To ask for a 30-day temporary waiver of the requirement, attach a separate sheet explaining what efforts you made to obtain the briefing, why you were unable to obtain it before you filed for bankruptcy, and what exigent circumstances required you to file this case.

Your case may be dismissed if the court is dissatisfied with your reasons for not receiving a briefing before you filed for bankruptcy.

If the court is satisfied with your reasons, you must still receive a briefing within 30 days after you file. You must file a certificate from the approved agency, along with a copy of the payment plan you developed, if any. If you do not do so, your case may be dismissed.

Any extension of the 30-day deadline is granted only for cause and is limited to a maximum of 15 days.

- ☐ **I am not required to receive a briefing about credit counseling because of:**

☐ **Incapacity.** I have a mental illness or a mental deficiency that makes me incapable of realizing or making rational decisions about finances.

☐ **Disability.** My physical disability causes me to be unable to participate in a briefing in person, by phone, or through the internet, even after I reasonably tried to do so.

☐ **Active duty.** I am currently on active military duty in a military combat zone.

If you believe you are not required to receive a briefing about credit counseling, you must file a motion for waiver of credit counseling with the court.

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 6: Answer These Questions for Reporting Purposes

- 16. What kind of debts do you have?**
- 16a. **Are your debts primarily consumer debts?** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ No. Go to line 16b.
☐ Yes. Go to line 17.
- 16b. **Are your debts primarily business debts?** *Business debts* are debts that you incurred to obtain money for a business or investment or through the operation of the business or investment.
- ☐ No. Go to line 16c.
☒ Yes. Go to line 17.
- 16c. State the type of debts you owe that are not consumer or business debts.
-
- 17. Are you filing under Chapter 7?**
- ☒ No. I am not filing under Chapter 7. Go to line 18.
- ☐ Yes. I am filing under Chapter 7. Do you estimate that after any exempt property is excluded and administrative expenses are paid that funds will be available to distribute to unsecured creditors?
- ☐ No
☐ Yes
- 18. How many creditors do you estimate that you owe?**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 19. How much do you estimate your assets to be worth?**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 20. How much do you estimate your liabilities to be?**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 7: Sign Below**For you**

I have examined this petition, and I declare under penalty of perjury that the information provided is true and correct.

If I have chosen to file under Chapter 7, I am aware that I may proceed, if eligible, under Chapter 7, 11, 12, or 13 of title 11, United States Code. I understand the relief available under each chapter, and I choose to proceed under Chapter 7.

If no attorney represents me and I did not pay or agree to pay someone who is not an attorney to help me fill out this document, I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I understand making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Nicholas Warren McLain

Nicholas Warren McLain, Debtor 1

Executed on **09/16/2019**

MM / DD / YYYY

X

Signature of Debtor 2

Executed on _____

MM / DD / YYYY

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

For your attorney, if you are represented by one**If you are not represented by an attorney, you do not need to file this page.**

I, the attorney for the debtor(s) named in this petition, declare that I have informed the debtor(s) about eligibility to proceed under Chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each chapter for which the person is eligible. I also certify that I have delivered to the debtor(s) the notice required by 11 U.S.C. § 342(b) and, in a case in which § 707(b)(4)(D) applies, certify that I have no knowledge after an inquiry that the information in the schedules filed with the petition is incorrect.

X /s/ Julie M. Koenig

Signature of Attorney for Debtor

Date **09/16/2019**

MM / DD / YYYY

Julie M. Koenig

Printed name

Cooper & Scully, P.C.

Firm Name

815 Walker St., Suite 1040

Number Street

Houston

City

TX

State

77002

ZIP Code

Contact phone **(713) 236-6800**Email address **julie.koenig@cooperscully.com****14217300**

Bar number

TX

State

Fill in this information to identify your case and this filing:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?**

- ☐ No. Go to Part 2.
☒ Yes. Where is the property?

1.1.

3002 WILLOW WOOD TRL

Street address, if available, or other description

KINGWOOD TX 77345
 City State ZIP Code

Harris
 County

**LT 18 BLK 1
 MILLS CREEK VILLAGE SEC 4**

What is the property?

Check all that apply.

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Other information you wish to add about this item, such as local
 property identification number: _____

Do not deduct secured claims or exemptions. Put the
 amount of any secured claims on *Schedule D:*
Creditors Who Have Claims Secured by Property.

**Current value of the
 entire property?**

\$306,350.00

**Current value of the
 portion you own?**

\$306,350.00

**Describe the nature of your ownership
 interest (such as fee simple, tenancy by the
 entireties, or a life estate), if known.**

Homestead

☒ **Check if this is community property**
 (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....**\$306,350.00**

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Part 2: Describe Your Vehicles

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☐ No
☒ Yes

3.1.	Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <u>BMW</u>	Check one.	
Model: <u>M3</u>	<input type="checkbox"/> Debtor 1 only	
Year: <u>2011</u>	<input type="checkbox"/> Debtor 2 only	
Approximate mileage: <u>74,300</u>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	
Other information:	<input checked="" type="checkbox"/> At least one of the debtors and another	
2011 BMW M3 (approx. 74,300 miles)	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
		Current value of the entire property? <u>\$11,000.00</u>
		Current value of the portion you own? <u>\$11,000.00</u>

3.2.	Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <u>Honda</u>	Check one.	
Model: <u>Accord Sport</u>	<input type="checkbox"/> Debtor 1 only	
Year: <u>2019</u>	<input type="checkbox"/> Debtor 2 only	
Approximate mileage: <u>1,400</u>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	
Other information:	<input checked="" type="checkbox"/> At least one of the debtors and another	
2019 Honda Accord Sport (approx. 1,400 miles)	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
		Current value of the entire property? <u>\$24,873.00</u>
		Current value of the portion you own? <u>\$24,873.00</u>

3.3.	Who has an interest in the property?	Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i> .
Make: <u>Honda</u>	Check one.	
Model: <u>Odyssey Elite</u>	<input type="checkbox"/> Debtor 1 only	
Year: <u>2018</u>	<input type="checkbox"/> Debtor 2 only	
Approximate mileage: <u>31,250</u>	<input type="checkbox"/> Debtor 1 and Debtor 2 only	
Other information:	<input checked="" type="checkbox"/> At least one of the debtors and another	
2018 Honda Odyssey Elite (approx. 31,250 miles)	<input checked="" type="checkbox"/> Check if this is community property (see instructions)	
		Current value of the entire property? <u>\$34,200.00</u>
		Current value of the portion you own? <u>\$34,200.00</u>

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories
Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☒ No
☐ Yes

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....

→ **\$70,073.00**

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

- ☐ No
☒ Yes. Describe.....

See continuation page(s).

\$5,415.00

Debtor 1 **Nicholas Warren McLain** Case number (if known) _____**7. Electronics***Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games☐ No☒ Yes. Describe..... **See continuation page(s).****\$1,603.00****8. Collectibles of value***Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles☒ No☐ Yes. Describe.....**9. Equipment for sports and hobbies***Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments☐ No☒ Yes. Describe..... **See continuation page(s).****\$1,845.00****10. Firearms***Examples:* Pistols, rifles, shotguns, ammunition, and related equipment☐ No☒ Yes. Describe..... **See continuation page(s).****\$1,300.00****11. Clothes***Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories☐ No☒ Yes. Describe..... **See continuation page(s).****\$1,080.00****12. Jewelry***Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver☐ No☒ Yes. Describe..... **See continuation page(s).****\$11,450.00****13. Non-farm animals***Examples:* Dogs, cats, birds, horses☒ No☐ Yes. Describe.....**14. Any other personal and household items you did not already list, including any health aids you did not list**☒ No☐ Yes. Give specific information.....**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write the number here.....****\$22,693.00****Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

16. Cash*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition☐ No☒ Yes..... Cash: **\$200.00****17. Deposits of money***Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.☐ No☒ Yes..... Institution name:

17.1. Checking account:	Checking account- McLain & Ehimika Family, LP Chase Acct# 6226- \$1,012.61 - For information purposes	\$0.00
17.2. Checking account:	Checking account- CJMA Mgmt, LLC- Chase Acct# 8185 \$80,541.46	\$0.00
17.3. Checking account:	Checking account- Bank of America Acct# 8352	\$85.69
17.4. Checking account:	Checking account- Chase Acct# 0220	\$71.59
17.5. Checking account:	Checking account- Phoenix ER Solutions, LLC- Chase Acct# 6029- \$8,981.89	\$0.00
17.6. Checking account:	Checking account- Charles Schwab- High Yield Investor Acct# 9711	\$56.92
17.7. Checking account:	Checking account- Green Bank Acct# 7731	\$1,960.74
17.8. Checking account:	Checking account- Alliant Acct# 4873-40	\$60.82
17.9. Checking account:	Checking account- CGM Valley Holding LLC- Amegy Acct# 5455- \$10,839.16	\$0.00
17.10. Checking account:	Checking account- Amegy Acct# 6707	\$734.08
17.11. Checking account:	Checking account- CGM Valley Holdings, LLC- Chase Acct# 3779- \$3,415	\$0.00
17.12. Checking account:	Checking account- Wells Fargo Acct# 3263	\$182.22
17.13. Checking account:	Checking account- Bank of America Acct# 5655	\$1,667.41
17.14. Checking account:	Checking account- McLain & Ehimika Management, LLC Capital One Business Acct# 5278 - \$7,057.51 For information purposes	\$0.00
17.15. Checking account:	Checking account- McLain & Ehimika Family, LP Amegy Acct # 5810- \$3,790.80	\$0.00
17.16. Savings account:	Savings account- Alliant Acct# 4873-01	\$5.00

18. Bonds, mutual funds, or publicly traded stocks*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts☒ No☐ Yes..... Institution or issuer name:

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture☐ No☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

Arisen Business Ventures, LLC- Bankruptcy Northern District, Case No. 19-41296	13.75%	Unknown
Permian ER, I, LLC- Bankruptcy Western District, Case No. 19-70047	22%	Unknown
Permian ER II, LLC- Bankruptcy Western District, Case No. 17-70135	15.71%	Unknown
Brazos Valley ER Physicians, PLLC	16.67%	Unknown
Bulverde ER Physicians, PLLC	16.67%	Unknown
Coastal Physicians ER, PLLC	16.67%	Unknown
Coastal Physicians Regional, PLLC	16.67%	Unknown
Physicians Premier Mgmt Services, LLC	16.67%	Unknown
McLain Emergency Services, LLC	100%	Unknown
McLain & Ehimika Mgmt, LLC	100%	Unknown
Excel ER Physicians, PLLC- not operating	50%	Unknown
North Texas Excel Physicians, PLLC- not operating	50%	Unknown
TWT3L Ventures, LLC- forfeited existence	50%	Unknown
Piney Woods ER V, LLC- voluntary dissolved	50%	Unknown
PWER Services, LLC- voluntary dissolved	50%	Unknown
North Texas ER III, LLC- voluntary dissolved	50%	Unknown
Permian ER IV, LLC- voluntary dissolved	50%	Unknown
Arisen ER II, LLC- closed	13.75%	Unknown
Abaris Investment Gp, LLC- voluntary dissolved	25%	Unknown
Pinnacle Physicians, PLLC- not operating	13.75%	Unknown
Pinnacle ER, PLLC- tax forfeiture	13.75%	Unknown
BV Emergency Physicians, PLLC	16.67%	Unknown
Coastal Bend Physicians, PLLC	16.67%	Unknown
Coastal Physicians Regional, PLLC	16.67%	Unknown
Excel Emergency International, LLC- voluntary dissolved	100%	Unknown
Lone Star ER, LLC		Unknown
Emergency Room Ventures, LLC- terminated	50%	Unknown
Physicians Premier Enterprises, LLC- not operating	16.67%	Unknown
CJMA Management, LLC owned by FLP	0%	Unknown
Phoenix Emergency Solutions, LLC- Owned by FLP	0%	Unknown
Physicians Premier ER Room, LLC- forfeited	16.67%	Unknown
South Texas ER, LLC- forfeited		Unknown

Debtor 1 Nicholas Warren McLain Case number (if known) _____

FSER ER Services, PLLC- forfeited	50%	Unknown
Central Texas ER I, LLC- voluntary dissolved	50%	Unknown
McLain & Ehimika Family, LP	48%	\$2,305.63
North Texas ER II, LLC- closed	33.33%	Unknown
Bread & Fishes		Unknown
Coastal ER IX, LLC		Unknown
Piney Woods ER I, LLC	16.25%	Unknown

20. Government and corporate bonds and other negotiable and non-negotiable instruments*Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.

- ☒ No
☐ Yes. Give specific information about them..... Issuer name:

21. Retirement or pension accounts*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

- ☐ No
☒ Yes. List each account separately. Type of account: Institution name:

401(k) or similar plan: 401(k)- John Hancock \$36,485.08

IRA: IRA- TD Ameritrade- pledge to Texas Bank and Trust Company \$156,714.60

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

- ☒ No
☐ Yes..... Institution name or individual:

23. Annuities (A contract for a specific periodic payment of money to you, either for life or for a number of years)

- ☒ No
☐ Yes..... Issuer name and description:

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

- ☒ No
☐ Yes..... Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c)

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit

- ☒ No
☐ Yes. Give specific information about them

26. Patents, copyrights, trademarks, trade secrets, and other intellectual property;*Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements

- ☒ No
☐ Yes. Give specific information about them

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

27. Licenses, franchises, and other general intangibles*Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses☐ No☒ Yes. Give specific information about them**Medical License- State of Texas****\$0.00****Money or property owed to you?****Current value of the portion you own?**
Do not deduct secured claims or exemptions.**28. Tax refunds owed to you**☒ No☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: _____

State: _____

Local: _____

29. Family support*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement☒ No☐ Yes. Give specific information

Alimony: _____

Maintenance: _____

Support: _____

Divorce settlement: _____

Property settlement: _____

30. Other amounts someone owes you*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else☒ No☐ Yes. Give specific information**31. Interests in insurance policies***Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance☐ No☒ Yes. Name the insurance company of each policy and list its value.....

Company name:

Beneficiary:

Surrender or refund value:

United Healthcare Health Insurance**\$0.00****Amica Auto Insurance****\$0.00****Amica Homeowners Insurance****\$0.00****All Savers Health Plan****\$0.00****Mass Mutual Disability Insurance****\$0.00****Health Savings Acct# 2184****\$13,468.00****Health Savings Acct# 8160****\$33,660.00****32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died

☒ No☐ Yes. Give specific information

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment*Examples: Accidents, employment disputes, insurance claims, or rights to sue*☒ No☐ Yes. Describe each claim.....**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**☒ No☐ Yes. Describe each claim.....**35. Any financial assets you did not already list**☒ No☐ Yes. Give specific information**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....****\$247,657.78****Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.****37. Do you own or have any legal or equitable interest in any business-related property?**☐ No. Go to Part 6.☒ Yes. Go to line 38.**Current value of the
portion you own?**
Do not deduct secured
claims or exemptions.**38. Accounts receivable or commissions you already earned**☒ No☐ Yes. Describe...**39. Office equipment, furnishings, and supplies***Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices*☒ No☐ Yes. Describe...**40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**☒ No☐ Yes. Describe...**41. Inventory**☒ No☐ Yes. Describe...

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

42. Interests in partnerships or joint ventures☐ No☒ Yes. Describe..... Name of entity:

% of ownership:

McLain & Ehimika Family LP48%\$2,305.63**43. Customer lists, mailing lists, or other compilations**☒ No☐ Yes. **Do your lists include personally identifiable information** (as defined in 11 U.S.C. § 101(41A))?☐ No☐ Yes. Describe....**44. Any business-related property you did not already list**☒ No☐ Yes. Give specific information.**45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....****\$2,305.63****Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**
If you own or have an interest in farmland, list it in Part 1.**46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?**☒ No. Go to Part 7.☐ Yes. Go to line 47.**Current value of the
portion you own?**Do not deduct secured
claims or exemptions.**47. Farm animals***Examples: Livestock, poultry, farm-raised fish*☒ No☐ Yes....**48. Crops--either growing or harvested**☒ No☐ Yes. Give specific
information.....**49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade**☒ No☐ Yes....**50. Farm and fishing supplies, chemicals, and feed**☒ No☐ Yes....**51. Any farm- and commercial fishing-related property you did not already list**☒ No☐ Yes. Give specific
information.....

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here..... →

\$0.00**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership☒ No☐ Yes. Give specific information.

54. Add the dollar value of all of your entries from Part 7. Write that number here..... →

\$0.00**Part 8: List the Totals of Each Part of this Form**55. Part 1: Total real estate, line 2..... → \$306,350.0056. Part 2: Total vehicles, line 5 \$70,073.0057. Part 3: Total personal and household items, line 15 \$22,693.0058. Part 4: Total financial assets, line 36 \$247,657.7859. Part 5: Total business-related property, line 45 \$2,305.6360. Part 6: Total farm- and fishing-related property, line 52 \$0.0061. Part 7: Total other property not listed, line 54 +\$0.0062. Total personal property. Add lines 56 through 61..... \$342,729.41 Copy personal property total → +\$342,729.4163. Total of all property on Schedule A/B. Add line 55 + line 62..... \$649,079.41

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

6. Household goods and furnishings (details):

1 Filing Cabinet	\$20.00
1 Computer Chair	\$15.00
1 Desk	\$100.00
1 Dining Table	\$100.00
1 Breakfast Table	\$100.00
1 Buffet/Microwave Table	\$100.00
2 Refrigerators	\$300.00
1 Stove	\$200.00
1 Microwave	\$50.00
1 Blender	\$35.00
1 Toaster	\$20.00
1 Dish Washer	\$100.00
1 Deep Freezer	\$100.00
1 Washer	\$150.00
1 Dryer	\$150.00
1 Vacuum Cleaner	\$75.00
Dishes	\$80.00
Bakeware	\$20.00
Pots and Pans	\$50.00
4 Couches	\$500.00
1 Coffee Table	\$75.00
2 End Tables	\$60.00
2 Recliners	\$150.00
2 Bookcases	\$60.00
1 Desk	\$50.00
5 Indoor Fans	\$80.00
5 Beds	\$400.00
2 Dressers	\$200.00
2 Night Stands	\$60.00
5 Chest of Drawers	\$400.00
2 Lamps	\$30.00
1 TV Stand	\$50.00
1 Circular Saw	\$30.00

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

1 Drill	\$40.00
1 Portable Generator	\$500.00
2 Ladders	\$50.00
25 Hand Tools	\$100.00
1 Chain/Hand Saw	\$60.00
1 Shovel/1 Hoe	\$15.00
4 Trash Cans	\$25.00
10 Linens/Blankets	\$120.00
3 Garden Hoses	\$30.00
14 Wall Hangings- Crosses	\$140.00
13 Pictures	\$195.00
50 Books	\$150.00
30 CDs	\$30.00
25 DVDs	\$50.00
7. <u>Electronics (details):</u>	
5 Televisions	\$500.00
1 Camcorder	\$40.00
2 Compact Stereos/Wireless Speakers	\$50.00
2 DVD Players	\$60.00
14 Wii Video Games	\$42.00
1 Satellite Dish	\$1.00
2 Calculators	\$10.00
3 Computers/Printer/Scanner	\$600.00
3 Cell Phones	\$250.00
3 House Phones	\$50.00
9. <u>Equipment for sports and hobbies (details):</u>	
2 Rods and Reels	\$40.00
1 Tackle Box	\$15.00
1 Sporting Knife	\$10.00
1 Binoculars	\$25.00
4 Ice Chests	\$40.00
2 Tents	\$40.00
4 Sleeping Bags	\$25.00
1 Lantern	\$20.00

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

1 Portable Stove	\$25.00
1 Outdoor Cooking Equipment	\$15.00
1 Swing Set	\$100.00
1 Outdoor Fan	\$30.00
1 Treadmill	\$100.00
1 Set of Golf Clubs	\$75.00
1 Tennis Racket	\$20.00
1 Pair of Snow Boots	\$50.00
4 Baseball Equipment	\$40.00
2 Soccer Balls	\$20.00
4 Bicycles	\$180.00
1 Pool Table and Accessories	\$200.00
Childrens Toys	\$250.00
4 Basketballs	\$20.00
1 Basketball Goal	\$125.00
1 Pool Equipment	\$200.00
4 Outdoor Chairs	\$15.00
1 Gas/Charcoal Grill	\$50.00
1 Guitar	\$50.00
1 Speaker	\$25.00
1 Keyboard	\$40.00
10. Firearms (details):	
Benelli Shotgun	\$500.00
Savage Rifle	\$800.00
11. Clothes (details):	
Clothing	\$500.00
Childrens Clothing	\$580.00
12. Jewelry (details):	
1 Wedding Ring	\$8,000.00
4 Other Rings	\$2,000.00
5 Chains/Necklaces	\$1,000.00
2 Bracelets	\$50.00
5 Pair of Earrings	\$400.00

Debtor 1 **Nicholas Warren McLain** Case number (if known) _____

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)			

☐ Check if this is an amended filing
Official Form 106C**Schedule C: The Property You Claim as Exempt****04/19**

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions--such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds--may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

- ☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)
☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption	
Brief description: 3002 WILLOW WOOD TRL LT 18 BLK 1 MILLS CREEK VILLAGE SEC 4 Line from <i>Schedule A/B</i> : <u>1.1</u>	<u>\$306,350.00</u>	<input checked="" type="checkbox"/> <u>\$306,350.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Const. art. 16 §§ 50, 51, Texas Prop. Code §§ 41.001-.002
Brief description: 2011 BMW M3 (approx. 74,300 miles) Line from <i>Schedule A/B</i> : <u>3.1</u>	<u>\$11,000.00</u>	<input checked="" type="checkbox"/> <u>\$11,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)

3. Are you claiming a homestead exemption of more than \$170,350?

(Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No
☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
☐ No
☐ Yes

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: 2019 Honda Accord Sport (approx. 1,400 miles) Line from Schedule A/B: <u>3.2</u>	Copy the value from Schedule A/B \$24,873.00	Check only one box for each exemption <input checked="" type="checkbox"/> \$24,873.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: 2018 Honda Odyssey Elite (approx. 31,250 miles) Line from Schedule A/B: <u>3.3</u>	\$34,200.00	<input checked="" type="checkbox"/> \$34,200.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(9)
Brief description: 1 Filing Cabinet Line from Schedule A/B: <u>6</u>	\$20.00	<input checked="" type="checkbox"/> \$20.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Computer Chair Line from Schedule A/B: <u>6</u>	\$15.00	<input checked="" type="checkbox"/> \$15.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Desk Line from Schedule A/B: <u>6</u>	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Dining Table Line from Schedule A/B: <u>6</u>	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Breakfast Table Line from Schedule A/B: <u>6</u>	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Buffet/Microwave Table Line from Schedule A/B: <u>6</u>	\$100.00	<input checked="" type="checkbox"/> \$100.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Refrigerators Line from Schedule A/B: <u>6</u>	\$300.00	<input checked="" type="checkbox"/> \$300.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 1 Stove Line from Schedule A/B: <u>6</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Microwave Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Blender Line from Schedule A/B: <u>6</u>	<u>\$35.00</u>	<input checked="" type="checkbox"/> <u>\$35.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Toaster Line from Schedule A/B: <u>6</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Dish Washer Line from Schedule A/B: <u>6</u>	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Deep Freezer Line from Schedule A/B: <u>6</u>	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Washer Line from Schedule A/B: <u>6</u>	<u>\$150.00</u>	<input checked="" type="checkbox"/> <u>\$150.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Dryer Line from Schedule A/B: <u>6</u>	<u>\$150.00</u>	<input checked="" type="checkbox"/> <u>\$150.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Vacuum Cleaner Line from Schedule A/B: <u>6</u>	<u>\$75.00</u>	<input checked="" type="checkbox"/> <u>\$75.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Dishes Line from Schedule A/B: <u>6</u>	Copy the value from Schedule A/B <u>\$80.00</u>	Check only one box for each exemption <input checked="" type="checkbox"/> <u>\$80.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: Bakeware Line from Schedule A/B: <u>6</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: Pots and Pans Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 4 Couches Line from Schedule A/B: <u>6</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Coffee Table Line from Schedule A/B: <u>6</u>	<u>\$75.00</u>	<input checked="" type="checkbox"/> <u>\$75.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 End Tables Line from Schedule A/B: <u>6</u>	<u>\$60.00</u>	<input checked="" type="checkbox"/> <u>\$60.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Recliners Line from Schedule A/B: <u>6</u>	<u>\$150.00</u>	<input checked="" type="checkbox"/> <u>\$150.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Bookcases Line from Schedule A/B: <u>6</u>	<u>\$60.00</u>	<input checked="" type="checkbox"/> <u>\$60.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Desk Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 5 Indoor Fans Line from Schedule A/B: <u>6</u>	<u>\$80.00</u>	<input checked="" type="checkbox"/> <u>\$80.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 5 Beds Line from Schedule A/B: <u>6</u>	<u>\$400.00</u>	<input checked="" type="checkbox"/> <u>\$400.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Dressers Line from Schedule A/B: <u>6</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Night Stands Line from Schedule A/B: <u>6</u>	<u>\$60.00</u>	<input checked="" type="checkbox"/> <u>\$60.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 5 Chest of Drawers Line from Schedule A/B: <u>6</u>	<u>\$400.00</u>	<input checked="" type="checkbox"/> <u>\$400.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Lamps Line from Schedule A/B: <u>6</u>	<u>\$30.00</u>	<input checked="" type="checkbox"/> <u>\$30.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 TV Stand Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Circular Saw Line from Schedule A/B: <u>6</u>	<u>\$30.00</u>	<input checked="" type="checkbox"/> <u>\$30.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Drill Line from Schedule A/B: <u>6</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: 1 Portable Generator Line from Schedule A/B: <u>6</u>	Copy the value from Schedule A/B <u>\$500.00</u>	Check only one box for each exemption <input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Ladders Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 25 Hand Tools Line from Schedule A/B: <u>6</u>	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Chain/Hand Saw Line from Schedule A/B: <u>6</u>	<u>\$60.00</u>	<input checked="" type="checkbox"/> <u>\$60.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Shovel/1 Hoe Line from Schedule A/B: <u>6</u>	<u>\$15.00</u>	<input checked="" type="checkbox"/> <u>\$15.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 4 Trash Cans Line from Schedule A/B: <u>6</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 10 Linens/Blankets Line from Schedule A/B: <u>6</u>	<u>\$120.00</u>	<input checked="" type="checkbox"/> <u>\$120.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 3 Garden Hoses Line from Schedule A/B: <u>6</u>	<u>\$30.00</u>	<input checked="" type="checkbox"/> <u>\$30.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 14 Wall Hangings- Crosses Line from Schedule A/B: <u>6</u>	<u>\$140.00</u>	<input checked="" type="checkbox"/> <u>\$140.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 13 Pictures Line from Schedule A/B: <u>6</u>	<u>\$195.00</u>	<input checked="" type="checkbox"/> <u>\$195.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 50 Books Line from Schedule A/B: <u>6</u>	<u>\$150.00</u>	<input checked="" type="checkbox"/> <u>\$150.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 30 CDs Line from Schedule A/B: <u>6</u>	<u>\$30.00</u>	<input checked="" type="checkbox"/> <u>\$30.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 25 DVDs Line from Schedule A/B: <u>6</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 5 Televisions Line from Schedule A/B: <u>7</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 1 Camcorder Line from Schedule A/B: <u>7</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Compact Stereos/Wireless Speakers Line from Schedule A/B: <u>7</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 DVD Players Line from Schedule A/B: <u>7</u>	<u>\$60.00</u>	<input checked="" type="checkbox"/> <u>\$60.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 14 Wii Video Games Line from Schedule A/B: <u>7</u>	<u>\$42.00</u>	<input checked="" type="checkbox"/> <u>\$42.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: 1 Satellite Dish Line from Schedule A/B: <u>7</u>	Copy the value from Schedule A/B <u>\$1.00</u>	Check only one box for each exemption <input checked="" type="checkbox"/> <u>\$1.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Calculators Line from Schedule A/B: <u>7</u>	<u>\$10.00</u>	<input checked="" type="checkbox"/> <u>\$10.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 3 Computers/Printer/Scanner Line from Schedule A/B: <u>7</u>	<u>\$600.00</u>	<input checked="" type="checkbox"/> <u>\$600.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 3 Cell Phones Line from Schedule A/B: <u>7</u>	<u>\$250.00</u>	<input checked="" type="checkbox"/> <u>\$250.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 3 House Phones Line from Schedule A/B: <u>7</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(1)
Brief description: 2 Rods and Reels Line from Schedule A/B: <u>9</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Tackle Box Line from Schedule A/B: <u>9</u>	<u>\$15.00</u>	<input checked="" type="checkbox"/> <u>\$15.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Sporting Knife Line from Schedule A/B: <u>9</u>	<u>\$10.00</u>	<input checked="" type="checkbox"/> <u>\$10.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Binoculars Line from Schedule A/B: <u>9</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 4 Ice Chests Line from Schedule A/B: <u>9</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 2 Tents Line from Schedule A/B: <u>9</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 4 Sleeping Bags Line from Schedule A/B: <u>9</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Lantern Line from Schedule A/B: <u>9</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Portable Stove Line from Schedule A/B: <u>9</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Outdoor Cooking Equipment Line from Schedule A/B: <u>9</u>	<u>\$15.00</u>	<input checked="" type="checkbox"/> <u>\$15.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Swing Set Line from Schedule A/B: <u>9</u>	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Outdoor Fan Line from Schedule A/B: <u>9</u>	<u>\$30.00</u>	<input checked="" type="checkbox"/> <u>\$30.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Treadmill Line from Schedule A/B: <u>9</u>	<u>\$100.00</u>	<input checked="" type="checkbox"/> <u>\$100.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 1 Set of Golf Clubs Line from Schedule A/B: <u>9</u>	<u>\$75.00</u>	<input checked="" type="checkbox"/> <u>\$75.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Tennis Racket Line from Schedule A/B: <u>9</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Pair of Snow Boots Line from Schedule A/B: <u>9</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 4 Baseball Equipment Line from Schedule A/B: <u>9</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 2 Soccer Balls Line from Schedule A/B: <u>9</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 4 Bicycles Line from Schedule A/B: <u>9</u>	<u>\$180.00</u>	<input checked="" type="checkbox"/> <u>\$180.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Pool Table and Accessories Line from Schedule A/B: <u>9</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: Childrens Toys Line from Schedule A/B: <u>9</u>	<u>\$250.00</u>	<input checked="" type="checkbox"/> <u>\$250.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 4 Basketballs Line from Schedule A/B: <u>9</u>	<u>\$20.00</u>	<input checked="" type="checkbox"/> <u>\$20.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: 1 Basketball Goal Line from Schedule A/B: <u>9</u>	<u>\$125.00</u>	<input checked="" type="checkbox"/> <u>\$125.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Pool Equipment Line from Schedule A/B: <u>9</u>	<u>\$200.00</u>	<input checked="" type="checkbox"/> <u>\$200.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 4 Outdoor Chairs Line from Schedule A/B: <u>9</u>	<u>\$15.00</u>	<input checked="" type="checkbox"/> <u>\$15.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Gas/Charcoal Grill Line from Schedule A/B: <u>9</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Guitar Line from Schedule A/B: <u>9</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Speaker Line from Schedule A/B: <u>9</u>	<u>\$25.00</u>	<input checked="" type="checkbox"/> <u>\$25.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: 1 Keyboard Line from Schedule A/B: <u>9</u>	<u>\$40.00</u>	<input checked="" type="checkbox"/> <u>\$40.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(8)
Brief description: Benelli Shotgun Line from Schedule A/B: <u>10</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)
Brief description: Savage Rifle Line from Schedule A/B: <u>10</u>	<u>\$800.00</u>	<input checked="" type="checkbox"/> <u>\$800.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(7)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own Copy the value from Schedule A/B	Amount of the exemption you claim Check only one box for each exemption	Specific laws that allow exemption
Brief description: Clothing Line from Schedule A/B: <u>11</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)
Brief description: Childrens Clothing Line from Schedule A/B: <u>11</u>	<u>\$580.00</u>	<input checked="" type="checkbox"/> <u>\$580.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(5)
Brief description: 1 Wedding Ring Line from Schedule A/B: <u>12</u>	<u>\$8,000.00</u>	<input checked="" type="checkbox"/> <u>\$8,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 4 Other Rings Line from Schedule A/B: <u>12</u>	<u>\$2,000.00</u>	<input checked="" type="checkbox"/> <u>\$2,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 5 Chains/Necklaces Line from Schedule A/B: <u>12</u>	<u>\$1,000.00</u>	<input checked="" type="checkbox"/> <u>\$1,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 2 Bracelets Line from Schedule A/B: <u>12</u>	<u>\$50.00</u>	<input checked="" type="checkbox"/> <u>\$50.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 5 Pair of Earrings Line from Schedule A/B: <u>12</u>	<u>\$400.00</u>	<input checked="" type="checkbox"/> <u>\$400.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code §§ 42.001(a), 42.002(a)(6)
Brief description: 401(k)- John Hancock Line from Schedule A/B: <u>21</u>	<u>\$36,485.08</u>	<input checked="" type="checkbox"/> <u>\$36,485.08</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(b)(3)(C)
Brief description: IRA- TD Ameritrade- pledge to Texas Bank and Trust Company Line from Schedule A/B: <u>21</u>	<u>\$156,714.60</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(b)(3)(C)

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Additional Page

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
Brief description: Health Savings Acct# 2184 Line from <i>Schedule A/B</i> : <u>31</u>	Copy the value from <i>Schedule A/B</i> <u>\$13,468.00</u>	Check only one box for each exemption <input checked="" type="checkbox"/> <u>\$13,468.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code § 42.0021
Brief description: Health Savings Acct# 8160 Line from <i>Schedule A/B</i> : <u>31</u>	<u>\$33,660.00</u>	<input checked="" type="checkbox"/> <u>\$33,660.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	Tex. Prop. Code § 42.0021

Fill in this information to identify your case:

Debtor 1 Nicholas Warren McLain
First Name Middle Name Last Name

Debtor 2
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number
 (if known) _____

☐ Check if this is an amended filing

Official Form 106D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
<u>\$608,829.00</u>	<u>\$156,714.60</u>	<u>\$452,114.40</u>

2.1

Texas Bank and Trust Company

Creditor's name

Attn: Jane Henry

Number Street

PO Box 3188Describe the property that
secures the claim:SEP IRA Account

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Nature of lien. Check all that apply.

- ☒ An agreement you made (such as mortgage or secured car loan)
- ☐ Statutory lien (such as tax lien, mechanic's lien)
- ☐ Judgment lien from a lawsuit
- ☐ Other (including a right to offset)

Who owes the debt? Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another

☒ Check if this claim relates
to a community debt

Date debt was incurred _____ Last 4 digits of account number W E R I**Piney Woods ER I Promissory Note Personal Guaranty**

Add the dollar value of your entries in Column A on this page. Write that number here:

\$608,829.00

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 1:**Additional Page**

After listing any entries on this page, number them sequentially from the previous page.

*Column A***Amount of claim**
Do not deduct the
value of collateral*Column B***Value of collateral
that supports this
claim***Column C***Unsecured
portion
If any**

2.2

Describe the property that
secures the claim:**\$556,501.00****\$156,714.60****\$556,501.00****Texas Bank and Trust Company****SEP IRA Account**

Creditor's name

Attn: Jane Henry

Number Street

PO Box 3188**Longview****TX****75606**

City

State

ZIP Code

Who owes the debt? Check one.☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☒ Check if this claim relates
to a community debt**As of the date you file, the claim is:** Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Nature of lien.** Check all that apply.☒ An agreement you made (such as mortgage or secured car loan)☐ Statutory lien (such as tax lien, mechanic's lien)☐ Judgment lien from a lawsuit☐ Other (including a right to offset)

Date debt was incurred _____

Last 4 digits of account number

E R I I**North Texas ER II Promissory Note Personal Guaranty**Add the dollar value of your entries in Column A on this page. Write
that number here:**\$556,501.00**If this is the last page of your form, add the dollar value totals from
all pages. Write that number here:**\$1,165,330.00**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

1

Potter MintonOn which line in Part 1 did you enter the creditor? 2.2

Name

E Glenn Thames, Jr.Last 4 digits of account number 5 4 8 A

Number Street

110 N College**Suite 500****Tyler****TX****75702**

City

State

ZIP Code

2

Potter MintonOn which line in Part 1 did you enter the creditor? 2.1

Name

E Glenn Thames, Jr.Last 4 digits of account number 5 4 8 A

Number Street

110 N College**Suite 500****Tyler****TX****75702**

City

State

ZIP Code

Fill in this information to identify your case:

Debtor 1 Nicholas Warren McLain
First Name Middle Name Last Name

Debtor 2
 (Spouse, if filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number
 (if known) _____

☐ Check if this is an
 amended filing

Official Form 106E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Property* (Official Form 106A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 106G). Do not include any creditors with partially secured claims that are listed in *Schedule D: Creditors Who Hold Claims Secured by Property*. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. On the top of any additional pages, write your name and case number (if known).

Part 1: List All of Your PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims against you?**

- ☒ No. Go to Part 2.
☐ Yes.

2. List all of your priority unsecured claims. If a creditor has more than one priority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. If a claim has both priority and nonpriority amounts, list that claim here and show both priority and nonpriority amounts. As much as possible, list the claims in alphabetical order according to the creditor's name. If more space is needed for priority unsecured claims, fill out the Continuation Page of Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3.

(For an explanation of each type of claim, see the instructions for this form in the instruction booklet.)

	Total claim	Priority amount	Nonpriority amount
<div style="border: 1px solid black; padding: 2px; display: inline-block;">2.1</div> Priority Creditor's Name _____ Last 4 digits of account number _____ Number _____ Street _____ When was the debt incurred? _____ City _____ State _____ ZIP Code _____ As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Who incurred the debt? Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes Type of PRIORITY unsecured claim: <input type="checkbox"/> Domestic support obligations <input type="checkbox"/> Taxes and certain other debts you owe the government <input type="checkbox"/> Claims for death or personal injury while you were intoxicated <input type="checkbox"/> Other. Specify _____			

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: List All of Your NONPRIORITY Unsecured Claims**3. Do any creditors have nonpriority unsecured claims against you?**

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
- ☒ Yes

4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim.

If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If more space is needed for nonpriority unsecured claims, fill out the Continuation Page of Part 2.

Total claim**Unknown**

4.1

Alamo Healthcare Partners, LLC

Nonpriority Creditor's Name

Attn: Dianna Burns, M.D.Number Street
PO Box 781204City State ZIP Code
San Antonio TX 78278-1204**Who incurred the debt?** Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Contingent Lease liability due to personal guaranty

4.2

Brian Maneevese

Nonpriority Creditor's Name

2819 Rusk Street

Number Street

City State ZIP Code
Houston TX 77003**Who incurred the debt?** Check one.

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Dispute facts--real property never offered in mediation settlement

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Business DebtLast 4 digits of account number **0 6 4 1**

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Business Debt**\$123,000.00**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.3

\$199,305.65**Bryan C. Bateman**

Nonpriority Creditor's Name

c/o Drake Management Services, LLC

Number Street

103 Baylor Dr.**Tyler**

City

TX

State

75703

ZIP Code

Who incurred the debt?

Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.4

\$0.00**Capital One**

Nonpriority Creditor's Name

Attn: Bankruptcy

Number Street

PO Box 30285**Salt Lake City**

City

UT

State

84130

ZIP Code

Who incurred the debt?

Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

When was the debt incurred?

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number

6 1 0 7

When was the debt incurred?

07/1999

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Credit Card

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.5

Excel Odessa, LLC

Nonpriority Creditor's Name

Attn: The Woodmont Company

Number Street

c/o 2100 West 7th Street**Fort Worth****TX****76107**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.6

GE Healthcare

Nonpriority Creditor's Name

PO Box 96483

Number Street

Chicago**IL****60693**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Potential liability due to past orders by the business

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.7

Gibson Heights, LLC

Nonpriority Creditor's Name

2703 Richmond Rd

Number Street

Texarkana**TX****75503**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.8

HEB Grocery Company, LP

Nonpriority Creditor's Name

P.O. Box 839955

Number Street

San Antonio**TX****78283-3955**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of lease

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.9

Unknown**HEB Grocery Company, LP**

Nonpriority Creditor's Name

P.O. Box 839955

Number Street

San Antonio TX 78283-3955

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of lease

4.10

Unknown**Henry Schein, Inc**

Nonpriority Creditor's Name

520 S. Rock Blvd.

Number Street

Reno NV 89502

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Potential liability due to past orders by the business

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**4.11****\$0.00****Hunt Development, Ltd.**

Nonpriority Creditor's Name

910 Windmill Ranch Rd.

Number Street

Last 4 digits of account number i s t i

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Spring Branch TX 78070

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.12**Unknown****Kent Holding, LLC**

Nonpriority Creditor's Name

Attn: Mark Langfan

Number Street

119 West 57th St., #906

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

New York NY 10019

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify
Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$400,000.00****4.13****Larry Little**

Nonpriority Creditor's Name

1400 Capital Ave.

Number Street

Plano**TX 75074**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.14**Law Offices of John E. Freeman**

Nonpriority Creditor's Name

621 Chase Drive, Suite B

Number Street

Tyler**TX 75701**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

4.15**McKesson Medical-Surgical**

Nonpriority Creditor's Name

20710 Hempstead Rd.

Number Street

Houston**TX 77065**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number **I L L C****When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Attorney for Bryan C. Bateman**\$199,305.65****Unknown**

Last 4 digits of account number _____

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.16

MIMCO, Inc

Nonpriority Creditor's Name

c/o CB Paso, LLC

Number Street

6500 Montana Avenue**El Paso****TX****79925**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.17

Permian ER II, LLC

Nonpriority Creditor's Name

Number Street

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**\$345,817.91**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.18

PlainsCapital Bank

Nonpriority Creditor's Name

500 N. Shoreline Boulevard Suite 200

Number Street

Corpus Christi**TX****78401**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of promissory note

4.19

PlainsCapital Bank

Nonpriority Creditor's Name

500 N. Shoreline Boulevard Suite 200

Number Street

Corpus Christi**TX****78401**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of promissory noteLast 4 digits of account number I L L C**When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**Last 4 digits of account number I L L C**When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$387,002.79**

4.20

Pleasant Run Courtyard, Inc

Nonpriority Creditor's Name

Attn: Anneke Cronje

Number Street

300 Throckmorton Street, Suite 1700**Fort Worth****TX****76102**

City

State

ZIP Code

Who incurred the debt?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

PG of lease--Dispute amount--judgment in excess of damages

4.21

Prosperity Bank

Nonpriority Creditor's Name

4115 South Staples

Number Street

Corpus Christi**TX****78411**

City

State

ZIP Code

Who incurred the debt?

Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of promissory noteLast 4 digits of account number 6 4 6 3**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business DebtLast 4 digits of account number R L L C**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.22

Prosperity Bank

Nonpriority Creditor's Name

4115 South Staples

Number Street

Last 4 digits of account number I L L C

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Corpus Christi TX 78411

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of promissory note

4.23

PRU CB LIMITED PARTNERSHIP

Nonpriority Creditor's Name

c/o HPI Real Estate Management, Inc.

Number Street

842 NW Loop 410, Suite 119

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

San Antonio TX 78216

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

Unknown

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$155,033.89**

4.24

PSK Properties and Investment, LLC

Nonpriority Creditor's Name

Atty: John H. Ivie, III

Number Street

1401 Burnham Dr.**Plano****TX****75093**

City

State

ZIP Code

Who incurred the debt?

Check one.

☐ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☒ At least one of the debtors and another☒ Check if this claim is for a community debt**Is the claim subject to offset?**☒ No☐ Yes**Personal Guaranty of lease--company went out of business**

4.25

Regions Bank

Nonpriority Creditor's Name

Attn: Thomas Bacarella

Number Street

3017 West 7th Street, ste. 410**Fort Worth****TX****76107**

City

State

ZIP Code

Who incurred the debt?

Check one.

☒ Debtor 1 only☐ Debtor 2 only☐ Debtor 1 and Debtor 2 only☐ At least one of the debtors and another☒ Check if this claim is for a community debt**Is the claim subject to offset?**☒ No☐ Yes**Arisen Business Ventures Promissory Note Personal Guaranty**

Last 4 digits of account number _____

When was the debt incurred? _____**As of the date you file, the claim is:** Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed**Type of NONPRIORITY unsecured claim:**☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify**Business Debt**Last 4 digits of account number s L L C **When was the debt incurred?** _____**As of the date you file, the claim is:** Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed**Type of NONPRIORITY unsecured claim:**☐ Student loans☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims☐ Debts to pension or profit-sharing plans, and other similar debts☒ Other. Specify**Business Debt****\$878,737.00**

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$484,000.00**4.26**Regions Bank**

Nonpriority Creditor's Name

Attn: Thomas Bacarella

Number Street

3017 West 7th Street, ste. 410**Fort Worth****TX****76107**

City

State

ZIP Code

Who incurred the debt?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Permian ER I, LLC declaring bankruptcy--promissory note with PG4.27**Regions Bank**

Nonpriority Creditor's Name

Attn: Thomas Bacarella

Number Street

3017 West 7th Street, ste. 410**Fort Worth****TX****76107**

City

State

ZIP Code

Who incurred the debt?

Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number I L L C**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business DebtLast 4 digits of account number 4 1 6 1**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$123,000.00****4.28****Robert Martinez**

Nonpriority Creditor's Name

740 Carbine drive

Number Street

Last 4 digits of account number **0 6 4 1**

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Horizon City TX 79928

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Dispute facts--real property never offered in mediation settlement

4.29**Ronald E. Ingalls, Chapter 7 Trustee**

Nonpriority Creditor's Name

PO Box 2867

Number Street

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Fredericksburg TX 78624-1927

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Trustee**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim

4.30

\$1,963.79**Ronald L. Tharp, CPA**

Nonpriority Creditor's Name

12900 Preston Road, Suite 800

Number Street

Dallas

City

TX

State

75230

ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability for past accounting services

4.31

Scotsdale Square, LTD.

Nonpriority Creditor's Name

1506 Texas Avenue

Number Street

Lubbock

City

TX

State

79401

ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Personal Guaranty of lease--company went out of business

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.32

Security Bank

Nonpriority Creditor's Name

Attn: Odessa Billy Hext

Number Street

600 N Marienfeld Ste 200**Midland****TX 79701**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent liability of personal guaranty of line of credit

4.33

Texas Bank and Trust Company

Nonpriority Creditor's Name

Attn: Jane Henry

Number Street

PO Box 3188**Longview****TX 75606**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

PWER II Promissory Note Personal GuarantyLast 4 digits of account number I L L C

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business DebtLast 4 digits of account number E R I I

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**\$330,000.00**

4.34

Texas Bank and Trust Company

Nonpriority Creditor's Name

Attn: Jane Henry

Number Street

PO Box 3188**Longview**

City

TX

State

75606

ZIP Code

Who incurred the debt?

Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

PWER III Promissory Note Personal Guaranty

4.35

Texas Bank and Trust Company

Nonpriority Creditor's Name

Attn: Jane Henry

Number Street

PO Box 3188**Longview**

City

TX

State

75606

ZIP Code

Who incurred the debt?

Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☒ At least one of the debtors and another
- ☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
- ☐ Yes

PWER IV Promissory Note Personal GuarantyLast 4 digits of account number R I I I**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Business DebtLast 4 digits of account number E R I V**When was the debt incurred?****As of the date you file, the claim is:** Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
- ☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
- ☐ Debts to pension or profit-sharing plans, and other similar debts
- ☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.36

Texas Leopard, LLC

Nonpriority Creditor's Name

Attn: Burris McRee

Number Street

6000 S. Staples, Suite 205**Corpus Christi****TX****78413**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.37

Texas Leopard, LLC

Nonpriority Creditor's Name

Attn: Burris McRee

Number Street

6000 S. Staples, Suite 205**Corpus Christi****TX****78413**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.38

TWF Partners, LLC

Nonpriority Creditor's Name

4141 S. Staples Suite 300

Number Street

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Corpus Christi TX 78411

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

4.39

Vaquero Ventures

Nonpriority Creditor's Name

2900 Wingate St. Ste. 200

Number Street

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Fort Worth TX 76107

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.40

Weatherford/ Douglas LLC

Nonpriority Creditor's Name

402 Calle Miramar

Number Street

Redondo Beach CA 90277

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Potential contingent lease liability due to personal guaranty--property transferred to 3rd tenant

4.41

White Oaks Development

Nonpriority Creditor's Name

5101 Wheelis Drive

Number Street

Suite 310**Memphis TN 38117**

City State ZIP Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Your NONPRIORITY Unsecured Claims -- Continuation Page

After listing any entries on this page, number them sequentially from the previous page.

Total claim**Unknown**

4.42

YACO Properties, LLC

Nonpriority Creditor's Name

Attn: Henry Yates

Number Street

3825 Canoe Creek Road**Saint Cloud****FL 34772**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Personal Guaranty of lease--company went out of business

4.43

Zhorne Family Limited Partnership Three

Nonpriority Creditor's Name

c/o Premiere Management

Number Street

103 South White Oak Road**White Oak****TX 75693**

City State ZIP Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☐ At least one of the debtors and another
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Contingent Lease liability due to personal guaranty

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Debt

Last 4 digits of account number _____

When was the debt incurred? _____

As of the date you file, the claim is: Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims
☐ Debts to pension or profit-sharing plans, and other similar debts
☒ Other. Specify

Business Account**Unknown**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional parties to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Adam Rowe

Name

1500 S. Lamar Blvd.

Number Street

APT. 1045

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Austin

City

TX

State

78704

ZIP Code

Andrew Lawrence

Name

2787 Diane Ave SE

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Palm Bay

City

FL

State

32909

ZIP Code

ATTORNEY GENERAL

Name

TAX DIV. - BANKRUPTCY

Number Street

POB 12548

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

AUSTIN

City

TX

State

78711

ZIP Code

Attorney General

Name

Department of Justice

Number Street

10th and Constitution Ave N.W.

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Washington

City

DC

State

20530

ZIP Code

Ballard Spahr LLP

Name

1 East Washington Street

Number Street

Suite 2300

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims
**Attorney for -SCF RC
Funding I, LLC**Last 4 digits of account number 6 0 3 5**Phoenix**

City

AZ

State

85004-2555

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Borgata Partners, LLC**

Name

619 W. Texas, Suite 106

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Midland**TX****79701**

City

State

ZIP Code

Personal Guaranty of lease-company went bankrupt**Buckley & Associates**

Name

Attn: Patrick McVay

Number Street

101 N. Shoreline Blvd., Suite 500

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Corpus Christi**TX****78401**

City

State

ZIP Code

Contingent liability for past accounting services**Carrie de Moor**

Name

12600 Rolater Rd - Suite 100

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Frisco**TX****75035**

City

State

ZIP Code

Carrington, Coleman, Sloman & Blumenthal

Name

901 Main Street

Number Street

Suite 5500

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.27 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 4 1 6 1**Dallas****TX****75202**

City

State

ZIP Code

Carrington, Coleman, Sloman & Blumenthal

Name

901 Main Street

Number Street

Suite 5500

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.26 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 4 4 3 5**Dallas****TX****75202**

City

State

ZIP Code

Carrington, Coleman, Sloman & Blumenthal

Name

901 Main Street

Number Street

Suite 5500

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.25 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 4 1 3 5**Dallas****TX****75202**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Christopher Chi Yong Kwon**

Name

4523 Marbrook Meadow Lane

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Katy**TX****77494**

City

State

ZIP Code

Code 3 Emergency Partners, L.L.C.

Name

12600 Rolater Rd - Suite 100

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Frisco**TX****75035**

City

State

ZIP Code

Colven, Tran, & Meredith PC

Name

1401 Burnham Drive

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.24** of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number **1 6 1 8****Plano****TX****75093**

City

State

ZIP Code

Devlyn Corrigan

Name

10965 Bluffside Dr. Apt. 161

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Studio City**CA****91604**

City

State

ZIP Code

FORT BEND TAX APPRAISAL DISTRICT

Name

2801 B.F. Terry Blvd (FM 2218)

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Rosenberg**TX****77471**

City

State

ZIP Code

GALVESTON COUNTY TAX OFFICE

Name

P.O. BOX 1169

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

GALVESTON**TX****77553-1169**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**GE Capital Franchise Finance Corp**

Name

8377 E. Hartford Dr

Number Street

Suite 200

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Scottsdale**AZ****85255**

City

State

ZIP Code

Haritha Mikkilineni

Name

2010 Córdoba Cove

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Westlake**TX****76262**

City

State

ZIP Code

Harris County

Name

c/o John Dillman

Number Street

PO Box3064

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**TAXES**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Houston**TX****77253-3064**

City

State

ZIP Code

Harris County Tax Assessor-Collector

Name

Ann Harris Bennett

Number Street

PO Box 3547

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 0 0 1 8**Houston****TX****77253**

City

State

ZIP Code

Annual Tax Liability**HARRIS COUNTY/CITY OF HOUSTON**

Name

C/O BANKRUPTCY DEPT

Number Street

PO BOX 3064

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

HOUSTON**TX****77253-3064**

City

State

ZIP Code

Hassan Albeige

Name

6805 Cherryhill

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Tyler**TX****75703**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Humble ISD School District**

Name

Janice P. Himpele

Number Street

PO Box 4020

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 0 0 1 8**Houston****TX****77210**

City

State

ZIP Code

Annual Tax Liability**ICCG**

Name

555 Republic Drive, Suite 109

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Plano**TX****75074**

City

State

ZIP Code

Internal Revenue Service

Name

STOP 6692 AUSC

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Austin**TX****73301-0030**

City

State

ZIP Code

Internal Revenue Service

Name

Insolvency Department

Number Street

PO Box 7346

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Philadelphia**PA****19101-7346**

City

State

ZIP Code

Internal Revenue Service

Name

1919 Smith St.

Number Street

Stop 5024 HOU

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Houston**TX****77002**

City

State

ZIP Code

IRS

Name

8701 S. GESSNER

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**TAXES**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

HOUSTON**TX****77074**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**IRS**

Name

PO BOX 149047

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

AUSTIN**TX****78714**

City

State

ZIP Code

James Sykes

Name

5508 Drexel Court

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Midland**TX****79707**

City

State

ZIP Code

James Yates

Name

319 Manila Ave.

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Long Beach**CA****90814**

City

State

ZIP Code

Jeremy Kroes

Name

370 Margo Ave

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Long Beach**CA****90803**

City

State

ZIP Code

Kurt Sauer Attorney PLLC

Name

901 S. Mopac Expwy

Number Street

Bldg 1, Ste. 300

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Austin**TX****78746**

City

State

ZIP Code

Kyungho S. Choi

Name

c/o Mindy Hamm

Number Street

500 W Illinois, Suite 300

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Midland**TX****79701**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Law Office of Daniel S. Gonzalez**

Name

909 E. Rio Grande Ave

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.28 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 0 6 4 1**El Paso****TX****79902**

City

State

ZIP Code

Law Office of Daniel S. Gonzalez

Name

909 E. Rio Grande Ave

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.2 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 0 6 4 1**El Paso****TX****79902**

City

State

ZIP Code

LEF

Name

2393 HG Mosely Bldg 4 Suite 102

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Longview**TX****75605**

City

State

ZIP Code

LEMA

Name

2393 HG Mosely Bldg 4 Suite 102

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Longview**TX****75605**

City

State

ZIP Code

MONTGOMERY COUNTY

Name

TAX COLLECTOR

Number Street

400 N SAN JACINTO

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

CONROE**TX****77301-2823**

City

State

ZIP Code

Potter Minton

Name

E Glenn Thames, Jr.

Number Street

110 N College

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.35 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 5 4 8 A**Suite 500****Tyler****TX****75702**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Potter Minton**

Name

E Glenn Thames, Jr.

Number Street

110 N College**Suite 500****Tyler****TX****75702**

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.34 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 5 4 8 A**Potter Minton**

Name

E Glenn Thames, Jr.

Number Street

110 N College**Suite 500****Tyler****TX****75702**

City

State

ZIP Code

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.33 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 5 4 8 A**Presidio Health**

Name

38 Keyes Ave, Ste 116

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

San Francisco**CA****94129**

City

State

ZIP Code

Randolph N. Osherow

Name

Chapter 7 Trustee

Number Street

342 W. Woodlawn, Ste. 100

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

San Antonio**TX****78212**

City

State

ZIP Code

Rishad Hyder

Name

12608 Richezza Drive

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Venice**FL****34293**

City

State

ZIP Code

Scott Choi

Name

2201 Rocky Lane Rd

Number Street

#707

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Odessa**TX****79762**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**SECURITIES AND EXCHANGE**

Name

COMMISSION

Number Street

450 FIFTH STREET NW

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

WASHINGTON**DC****20549**

City

State

ZIP Code

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

Name

111 E. 17TH STREET

Number Street

AUSTIN, TX 78774-0100

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Attn: Bankruptcy Dept

City

State

ZIP Code

Texas Workforce Commission

Name

PO Box 149037

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Taxes**☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Austin**TX****78714-9037**

City

State

ZIP Code

U.S. Attorney's Office

Name

Southern District of Texas

Number Street

1000 Louisiana, Ste. 2300

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Houston**TX****77002**

City

State

ZIP Code

UNITED STATES TRUSTEE

Name

515 Rusk Avenue, Ste. 3516

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Houston**TX****77002**

City

State

ZIP Code

Wayne Fagan

Name

4141 S. Staples Suite 300

Number Street

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☐ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number _____

Corpus Christi**TX****78411**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 3: List Others to Be Notified About a Debt That You Already Listed -- Continuation Page**Winstead PC**

Name

300 Throckmorton Street

Number Street

Suite 1700

On which entry in Part 1 or Part 2 did you list the original creditor?

Line 4.20 of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims☒ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 6 4 6 3**Fort Worth****TX****76102**

City

State

ZIP Code

Woodstream Community Association, Inc

Name

FirstService Houston

Number Street

PO Box 62019

On which entry in Part 1 or Part 2 did you list the original creditor?

Line _____ of (Check one): ☐ Part 1: Creditors with Priority Unsecured Claims**Business Debt**☐ Part 2: Creditors with Nonpriority Unsecured ClaimsLast 4 digits of account number 6 4 0 8**Newark****NJ****07101-8060**

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 4: Add the Amounts for Each Type of Unsecured Claim

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only.
28 U.S.C. § 159. Add the amounts for each type of unsecured claim.

		Total claim
Total claims from Part 1	6a. Domestic support obligations	6a. <u>\$0.00</u>
	6b. Taxes and certain other debts you owe the government	6b. <u>\$0.00</u>
	6c. Claims for death or personal injury while you were intoxicated	6c. <u>\$0.00</u>
	6d. Other. Add all other priority unsecured claims. Write that amount here.	6d. + <u>\$0.00</u>
	6e. Total. Add lines 6a through 6d.	6d. <u>\$0.00</u>

		Total claim
Total claims from Part 2	6f. Student loans	6f. <u>\$0.00</u>
	6g. Obligations arising out of a separation agreement or divorce that you did not report as priority claims	6g. <u>\$0.00</u>
	6h. Debts to pension or profit-sharing plans, and other similar debts	6h. <u>\$0.00</u>
	6i. Other. Add all other nonpriority unsecured claims. Write that amount here.	6i. + <u>\$3,627,166.68</u>
	6j. Total. Add lines 6f through 6i.	6j. <u>\$3,627,166.68</u>

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Property* (Official Form 106A/B).

2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease

State what the contract or lease is for

2.1 **Alamo Healthcare Partners, LLC**

Name

Attn: Dianna Burns, M.D.

Number Street

PO Box 781204**San Antonio**

City

TX

State

78278-1204

ZIP Code

Lease- 813 N. Main, Cibolo, Texas 78107

Contract to be REJECTED

2.2 **Borgata Partners, LLC**

Name

619 W. Texas, Suite 106

Number Street

Midland

City

TX

State

79701

ZIP Code

Lease- 3415 North Loop 250 West, Midland, TX

Contract to be REJECTED

2.3 **Bryan C. Bateman**

Name

c/o Drake Management Services, LLC

Number Street

103 Baylor Dr.**Tyler**

City

TX

State

75703

ZIP Code

Lease- 6718 S. Broadway Ave. Tyler, TX 75703

Contract to be REJECTED

2.4 **Excel Odessa, LLC**

Name

Attn: The Woodmont Company

Number Street

c/o 2100 West 7th Street**Fort Worth**

City

TX

State

76107

ZIP Code

Lease- Chimney Rock Shopping Center, Odessa, TX

Contract to be REJECTED

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

	Person or company with whom you have the contract or lease	What the contract or lease is for
2.5	GE Capital Franchise Finance Corp Name 8377 E. Hartford Dr Number Street Suite 200 Scottsdale AZ 85255 City State ZIP Code	Lease- 824 W. Airport Freeway, Hurst, TX Contract to be REJECTED
2.6	GE Healthcare Name PO Box 96483 Number Street Chicago IL 60693 City State ZIP Code	Equipment Agreement Contract to be REJECTED
2.7	Gibson Heights, LLC Name 2703 Richmond Rd Number Street Texarkana TX 75503 City State ZIP Code	Lease- 4102 Gibson Ln, Texarkana, TX Contract to be REJECTED
2.8	HEB Grocery Company, LP Name P.O. Box 839955 Number Street San Antonio TX 78283-3955 City State ZIP Code	Lease- 2475 Highway 46, Suite 70, Spring Branch Contract to be REJECTED
2.9	HEB Grocery Company, LP Name P.O. Box 839955 Number Street San Antonio TX 78283-3955 City State ZIP Code	Lease- 11154 Leopard St, Corpus Christi, TX Contract to be REJECTED
2.10	Hunt Development, Ltd. Name 910 Windmill Ranch Rd. Number Street Spring Branch TX 78070 City State ZIP Code	Lease- 5521 Saratoga Blvd #100, Corpus Christi, Contract to be REJECTED
2.11	Kent Holding, LLC Name Attn: Mark Langfan Number Street 119 West 57th St., #906 New York NY 10019 City State ZIP Code	Lease- 1420 North St. Nacogdoches, TX 75961 Contract to be REJECTED

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

	Person or company with whom you have the contract or lease	What the contract or lease is for
2.12	Larry Little Name 1400 Capital Ave. Number Street Plano TX 75074 City State ZIP Code	Loan Agreement Contract to be REJECTED
2.13	MIMCO, Inc Name c/o CB Paso, LLC Number Street 6500 Montana Avenue El Paso TX 79925 City State ZIP Code	Lease- 3154 S.E Military Drive, San Antonio, TX 78223 Contract to be REJECTED
2.14	Plains Capital Bank Name 500 N. Shoreline Blvd Number Street Suite 200 Corpus Christi TX 78401 City State ZIP Code	Loan Agreement- Coastal ER VII, LLC Contract to be REJECTED
2.15	Plains Capital Bank Name 500 N. Shoreline Blvd Number Street Suite 200 Corpus Christi TX 78401 City State ZIP Code	Loan Agreement- Coastal ER II, LLC Contract to be REJECTED
2.16	Pleasant Run Courtyard, Inc Name Attn: Anneke Cronje Number Street 300 Throckmorton Street, Suite 1700 Fort Worth TX 76102 City State ZIP Code	Lease- 3250 W. Pleasant Run Road, Suite 300, Lancaster, TX 75146 Contract to be REJECTED
2.17	Prosperity Bank Name 4115 South Staples Number Street Corpus Christi TX 78411 City State ZIP Code	Loan Agreement- Brazos Valley ER, LLC Contract to be REJECTED
2.18	Prosperity Bank Name 4115 South Staples Number Street Corpus Christi TX 78411 City State ZIP Code	Loan Agreement- Coastal ER VIII, LLC Contract to be REJECTED

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

- | | Person or company with whom you have the contract or lease | What the contract or lease is for |
|------|--|--|
| 2.19 | PRU CB LIMITED PARTNERSHIP
Name
c/o HPI Real Estate Management, Inc.
Number Street
842 NW Loop 410, Suite 119

San Antonio TX 78216
City State ZIP Code | Lease- 3154 S.E Military Drive, San Antonio, TX 78223
Contract to be REJECTED |
| 2.20 | PSK Properties and Investment, LLC
Name
Atty: John H. Ivie, III
Number Street
1401 Burnham Dr.

Plano TX 75093
City State ZIP Code | Lease- 4561 Heritage Trace Parkway, Keller, TX
Contract to be REJECTED |
| 2.21 | Regions Bank
Name
3017 West 7th Street
Number Street
Ste. 410

Fort Worth TX 76107
City State ZIP Code | Loan Agreement- North Texas ER I, LLC
730 Adams Drive, Weatherford, TX 76086
Contract to be REJECTED |
| 2.22 | Regions Bank
Name
3017 West 7th Street
Number Street
Ste. 410

Fort Worth TX 76107
City State ZIP Code | Loan Agreement- Permian ER I, LLC
Contract to be REJECTED |
| 2.23 | Regions Bank
Name
3017 West 7th Street
Number Street
Ste. 410

Fort Worth TX 76107
City State ZIP Code | Loan Agreement- Arisen Business Ventures, LLC
Contract to be REJECTED |
| 2.24 | Scotsdale Square, LTD.
Name
1506 Texas Avenue
Number Street

Lubbock TX 79401
City State ZIP Code | Lease- 3201 N. Midland Dr., Midland, TX 79707
Contract to be REJECTED |
| 2.25 | Security Bank
Name
Odessa Billy Hext
Number Street
600 N. Marienfeld

Midland TX 79701
City State ZIP Code | Loan Agreement- Permian ER III, LLC
6131 E. Hwy 191, Odessa, TX 79762
Contract to be REJECTED |

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

Person or company with whom you have the contract or lease

What the contract or lease is for

2.26 Texas Bank & Trust

Name

PO Box 3188

Number Street

Compromise Settlement Agreement**Contract to be REJECTED****Longview**

City

TX

State

75606

ZIP Code

2.27 Texas Bank & Trust

Name

PO Box 3188

Number Street

Loan Agreement- Piney Woods ER II, LLC 120 Clay St, Longview, TX 75605**Contract to be REJECTED****Longview**

City

TX

State

75606

ZIP Code

2.28 Texas Bank & Trust

Name

PO Box 3188

Number Street

Loan Agreement- Piney Woods ER III, LLC 4102**Gibson Lane, Texarkana, TX 75503****Contract to be REJECTED****Longview**

City

TX

State

75606

ZIP Code

2.29 Texas Bank & Trust

Name

PO Box 3188

Number Street

Loan Agreement- Piney Woods ER IV, LLC 1424 Main St, Nacagdoches, TX 75961**Contract to be REJECTED****Longview**

City

TX

State

75606

ZIP Code

2.30 Texas Leopard, LLC

Name

Attn: Burris McRee

Number Street

6000 S. Staples, Suite 205**Lease- 2411 Boonville Rd, Bryan, TX 77808****Contract to be REJECTED****Corpus Christi**

City

TX

State

78413

ZIP Code

2.31 Texas Leopard, LLC

Name

Attn: Burris McRee

Number Street

6000 S. Staples, Suite 205**Lease- 7750 S Padre Island Dr, Corpus Christi,****Contract to be REJECTED****Corpus Christi**

City

TX

State

78413

ZIP Code

2.32 TWF Partners, LLC

Name

4141 S. Staples Suite 300

Number Street

Lease- 4141 S. Staples, Corpus Christi, TX 784**Contract to be REJECTED****Corpus Christi**

City

TX

State

78411

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

Person or company with whom you have the contract or lease

What the contract or lease is for

2.33 Vaquero Ventures

Name

2900 Wingate St. Ste. 200

Number Street

**Lease- Potranco--12314 FM 1957, San Antonio, TX
Contract to be REJECTED****Fort Worth**

City

TX

State

76107

ZIP Code

2.34 Weatherford/ Douglas LLC

Name

402 Calle Miramar

Number Street

**Lease- 730 Adams Dr., Weatherford, TX 76086
Contract to be REJECTED****Redondo Beach**

City

CA

State

90277

ZIP Code

2.35 White Oaks Development

Name

5101 Wheelis Drive

Number Street

Suite 310**Lease- Portland Crossing Shopping Center
Contract to be REJECTED****Memphis**

City

TN

State

38117

ZIP Code

2.36 YACO Properties, LLC

Name

Attn: Henry Yates

Number Street

3825 Canoe Creek Road**Lease- 4102 Gibson Lane, Texarkana, TX 75503
Contract to be REJECTED****Saint Cloud**

City

FL

State

34772

ZIP Code

2.37 Zhorne Family Limited Partnership Three

Name

c/o Premiere Management

Number Street

103 South White Oak Road**Lease- 120 Clay St. Longview, TX 75605
Contract to be REJECTED****White Oak**

City

TX

State

75693

ZIP Code

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)			

☐ Check if this is an amended filing

Official Form 106H

Schedule H: Your Codebtors

12/15

Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. **Do you have any codebtors?** (If you are filing a joint case, do not list either spouse as a codebtor.)

☐ No
☒ Yes

2. **Within the last 8 years, have you lived in a community property state or territory?** (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

☐ No. Go to line 3.
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?
☐ No
☒ Yes

In which community state or territory did you live? Texas Fill in the name and current address of that person.

Elfrida Marian McLain

Name of your spouse, former spouse, or legal equivalent

3002 Willow Wood Trail

Number Street

Kingwood

City

TX

State

77345

ZIP Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on *Schedule D* (Official Form 106D), *Schedule E/F* (Official Form 106E/F), or *Schedule G* (Official Form 106G). Use *Schedule D*, *Schedule E/F*, or *Schedule G* to fill out Column 2.

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1

Aaron Terry

Name

Number Street

City

State

ZIP Code

☐ Schedule D, line _____

☒ Schedule E/F, line **4.1**

☐ Schedule G, line _____

Alamo Healthcare Partners, LLC

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.2 **Arthur Abello**
 Name _____

 Number Street

 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.3 **Brian Maneevese**
 Name _____
2819 Rusk Street
 Number Street

Houston TX 77003
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.26**
☐ Schedule G, line _____
Regions Bank

3.4 **Candace Cardon**
 Name _____

 Number Street

 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.5 **Christopher Chi Yong Kwon**
 Name _____
4523 Marbrook Meadow Lane
 Number Street

Katy TX 77494
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.27**
☐ Schedule G, line _____
Regions Bank

3.6 **Christopher Chi Yong Kwon**
 Name _____
4523 Marbrook Meadow Lane
 Number Street

Katy TX 77494
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.20**
☐ Schedule G, line _____
Pleasant Run Courtyard, Inc

3.7 **Christopher Chi Yong Kwon**
 Name _____
4523 Marbrook Meadow Lane
 Number Street

Katy TX 77494
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.26**
☐ Schedule G, line _____
Regions Bank

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.8 Christopher Chi Yong KwonName
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.24**☐ Schedule G, line _____**PSK Properties and Investment, LLC****3.9 Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.41**☐ Schedule G, line _____**White Oaks Development****3.10 Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **5.18**☐ Schedule G, line _____**GE Capital Franchise Finance Corp****3.11 Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.31**☐ Schedule G, line _____**Scotsdale Square, LTD.****3.12 Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **5.6**☐ Schedule G, line _____**Borgata Partners, LLC****3.13 Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy TX 77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.37**☐ Schedule G, line _____**Texas Leopard, LLC**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.14 **Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy** **TX** **77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.39**☐ Schedule G, line _____**Vaquero Ventures**3.15 **Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy** **TX** **77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.36**☐ Schedule G, line _____**Texas Leopard, LLC**3.16 **Christopher Chi Yong Kwon**Name
4523 Marbrook Meadow Lane
Number Street**Katy** **TX** **77494**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.17**☐ Schedule G, line _____**Permian ER II, LLC**3.17 **Christopher Kwon**Name
4523 Marbrook Meadow Ln
Number Street**Katy** **TX** **77496**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.23**☐ Schedule G, line _____**PRU CB LIMITED PARTNERSHIP**3.18 **Colin O'Dea**Name

Number Street_____
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.1**☐ Schedule G, line _____**Alamo Healthcare Partners, LLC**3.19 **David Kenyon**Name
4957 Oakmont Drive
Number Street**Corpus Christi** **TX** **78413**
City State ZIP Code☐ Schedule D, line _____☒ Schedule E/F, line **4.39**☐ Schedule G, line _____**Vaquero Ventures**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.20 **Elfrida McLain**
 Name
3002 Willow Wood Trail
 Number Street

Kingwood TX 77345
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.18**
☐ Schedule G, line _____
GE Capital Franchise Finance Corp

3.21 **Elfrida McLain**
 Name
3002 Willow Wood Trail
 Number Street

Kingwood TX 77345
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.23**
☐ Schedule G, line _____
PRU CB LIMITED PARTNERSHIP

3.22 **Heather Torrez**
 Name

 Number Street

 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.23 **Hilary Christensen**
 Name

 Number Street

 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.24 **James Grieme**
 Name

 Number Street

 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.25 **James Sykes**
 Name
5508 Drexel Court
 Number Street

Midland TX 79707
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.26**
☐ Schedule G, line _____
Regions Bank

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.26 James Yates
 Name
319 Manila Ave.
 Number Street

Long Beach CA 90814
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.26**
☐ Schedule G, line _____
Regions Bank

3.27 Jarad Shahan
 Name
6534 Miranda Drive
 Number Street

Corpus Christi TX 78414
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.37**
☐ Schedule G, line _____
Texas Leopard, LLC

3.28 Jarad Shahan
 Name
6534 Miranda Drive
 Number Street

Corpus Christi TX 78414
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.39**
☐ Schedule G, line _____
Vaquero Ventures

3.29 Jarad Shahan
 Name
6534 Miranda Drive
 Number Street

Corpus Christi TX 78414
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.36**
☐ Schedule G, line _____
Texas Leopard, LLC

3.30 Jared Shahan
 Name
6534 Miranda Drive
 Number Street

Corpus Christi TX 78414
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.9**
☐ Schedule G, line _____
HEB Grocery Company, LP

3.31 Jason Rogers
 Name
1500 E. Ocean Blvd
 Number Street
Apt 406

Long Beach CA 90802
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.20**
☐ Schedule G, line _____
Pleasant Run Courtyard, Inc

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.32 Jason Rogers
 Name
1500 E. Ocean Blvd
 Number Street
Apt 406
Long Beach CA 90802
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.18**
☐ Schedule G, line _____
GE Capital Franchise Finance Corp

3.33 John DiPasquale
 Name
393 HG Mosley
 Number Street
Bldg 4, Suite 101
Longview TX 75604
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.33**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.34 John DiPasquale
 Name
393 HG Mosley
 Number Street
Bldg 4, Suite 101
Longview TX 75604
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.34**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.35 John DiPasquale
 Name
393 HG Mosley
 Number Street
Bldg 4, Suite 101
Longview TX 75604
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.35**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.36 Jordan Schwirlich
 Name
14314 Playa de Ray
 Number Street
Corpus Christi TX 78418
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.9**
☐ Schedule G, line _____
HEB Grocery Company, LP

3.37 Joseph Aldrich
 Name
 Number Street
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.38 Joseph Olson
 Name _____
 Number _____ Street _____

 City _____ State _____ ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.39 Junal Thakrar
 Name _____
 Number _____ Street _____

 City _____ State _____ ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.40 Justin Brown
 Name _____
 Number _____ Street _____

 City _____ State _____ ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.41 Ki Jung Kwon
 Name _____
4523 Marbrook Meadow Ln
 Number _____ Street _____

Katy TX 77494
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.18**
☐ Schedule G, line _____
GE Capital Franchise Finance Corp

3.42 Kyungho S. Choi
 Name _____
c/o Mindy Hamm
 Number _____ Street _____
500 W Illinois, Suite 300
Midland TX 79701
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.26**
☐ Schedule G, line _____
Regions Bank

3.43 Kyungho S. Choi
 Name _____
c/o Mindy Hamm
 Number _____ Street _____
500 W Illinois, Suite 300
Midland TX 79701
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.31**
☐ Schedule G, line _____
Scotsdale Square, LTD.

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.44 **Kyungho S. Choi**
 Name
c/o Mindy Hamm
 Number Street
500 W Illinois, Suite 300
Midland TX 79701
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **5.6**
☐ Schedule G, line _____
Borgata Partners, LLC

3.45 **LEF**
 Name
2393 HG Mosely Bldg 4 Suite 102
 Number Street
Longview TX 75605
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.33**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.46 **LEF**
 Name
2393 HG Mosely Bldg 4 Suite 102
 Number Street
Longview TX 75605
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.34**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.47 **LEF**
 Name
2393 HG Mosely Bldg 4 Suite 102
 Number Street
Longview TX 75605
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.35**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.48 **LEMA**
 Name
2393 HG Mosely Bldg 4 Suite 102
 Number Street
Longview TX 75605
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.33**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.49 **LEMA**
 Name
2393 HG Mosely Bldg 4 Suite 102
 Number Street
Longview TX 75605
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.34**
☐ Schedule G, line _____
Texas Bank and Trust Company

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.50

LEMA

Name

2393 HG Mosely Bldg 4 Suite 102

Number Street

Longview

City

TX

State

75605

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.35**☐ Schedule G, line _____**Texas Bank and Trust Company**

3.51

Lonnie Schwirtlich

Name

14314 Playa del Rey

Number Street

Corpus Christi

City

TX

State

78414

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.1**☐ Schedule G, line _____**Alamo Healthcare Partners, LLC**

3.52

Lonnie Schwirtlich

Name

14314 Playa del Rey

Number Street

Corpus Christi

City

TX

State

78414

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.37**☐ Schedule G, line _____**Texas Leopard, LLC**

3.53

Lonnie Schwirtlich

Name

14314 Playa del Rey

Number Street

Corpus Christi

City

TX

State

78414

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.39**☐ Schedule G, line _____**Vaquero Ventures**

3.54

Lonnie Schwirtlich

Name

14314 Playa del Rey

Number Street

Corpus Christi

City

TX

State

78414

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.36**☐ Schedule G, line _____**Texas Leopard, LLC**

3.55

Mark Mower

Name

Number Street

City

State

ZIP Code

☐ Schedule D, line _____☒ Schedule E/F, line **4.1**☐ Schedule G, line _____**Alamo Healthcare Partners, LLC**

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.56 **Martin D. Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.9**
☐ Schedule G, line _____
HEB Grocery Company, LP

3.57 **Martin Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.37**
☐ Schedule G, line _____
Texas Leopard, LLC

3.58 **Martin Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.23**
☐ Schedule G, line _____
PRU CB LIMITED PARTNERSHIP

3.59 **Martin Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.39**
☐ Schedule G, line _____
Vaquero Ventures

3.60 **Martin Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.8**
☐ Schedule G, line _____
HEB Grocery Company, LP

3.61 **Martin Grieme**
 Name
1201 County Rd 18
 Number Street

Corpus Christi TX 78415
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.36**
☐ Schedule G, line _____
Texas Leopard, LLC

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.62 **Matthew Cross**
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.63 **Michael H. Nguyen**
 Name _____
6323 Yaupon Drive
 Number Street _____

Austin TX 78759
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.37**
☐ Schedule G, line _____
Texas Leopard, LLC

3.64 **Michael H. Nguyen**
 Name _____
6323 Yaupon Drive
 Number Street _____

Austin TX 78759
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.36**
☐ Schedule G, line _____
Texas Leopard, LLC

3.65 **Michael Lowry**
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.66 **Neal A. Ziegler**
 Name _____
1021 Pavillion St #7
 Number Street _____

Dallas TX 75204
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.20**
☐ Schedule G, line _____
Pleasant Run Courtyard, Inc

3.67 **Neal Ziegler**
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **5.18**
☐ Schedule G, line _____
GE Capital Franchise Finance Corp

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.68 Nemet Dadfar
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.69 Paul David Kenyon
 Name _____
4957 Oakmont Drive
 Number Street _____

Corpus Christi TX 78413
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.9**
☐ Schedule G, line _____
HEB Grocery Company, LP

3.70 Paul David Kenyon
 Name _____
4957 Oakmont Drive
 Number Street _____

Corpus Christi TX 78413
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.37**
☐ Schedule G, line _____
Texas Leopard, LLC

3.71 Paul David Kenyon
 Name _____
4957 Oakmont Drive
 Number Street _____

Corpus Christi TX 78413
 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.36**
☐ Schedule G, line _____
Texas Leopard, LLC

3.72 Rudyard Hilliard
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.73 Sebastian Cerna
 Name _____
 Number Street _____

 City State ZIP Code _____

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Additional Page to List More Codebtors

Column 1: Your codebtor

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.74 Stan Upchurch
 Name
2393 HG Mosley
 Number Street
Bldg 4, Suite 101
 City State ZIP Code
Longview TX 75604

☐ Schedule D, line _____
☒ Schedule E/F, line **4.33**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.75 Stan Upchurch
 Name
2393 HG Mosley
 Number Street
Bldg 4, Suite 101
 City State ZIP Code
Longview TX 75604

☐ Schedule D, line _____
☒ Schedule E/F, line **4.34**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.76 Stan Upchurch
 Name
2393 HG Mosley
 Number Street
Bldg 4, Suite 101
 City State ZIP Code
Longview TX 75604

☐ Schedule D, line _____
☒ Schedule E/F, line **4.35**
☐ Schedule G, line _____
Texas Bank and Trust Company

3.77 Todd Francis
 Name
 Number Street
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

3.78 Zachary Baum
 Name
 Number Street
 City State ZIP Code

☐ Schedule D, line _____
☒ Schedule E/F, line **4.1**
☐ Schedule G, line _____
Alamo Healthcare Partners, LLC

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)			

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

Official Form 106I

Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment**1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status**Debtor 1**

- ☒ Employed
☐ Not employed

Occupation**Manager****Employer's name****Physicians Premier Mgmt Services****Employer's address****PO Box 6040**

Number Street

Debtor 2 or non-filing spouse

- ☒ Employed
☐ Not employed

Co-manager**McLain & Ehimika Family, LP****3002 Willow Wood Trail**

Number Street

Corpus Christi

City

TX

State

78466

Zip Code

Kingwood

City

TX

State

77345

Zip Code

How long employed there? **4 Years****Part 2: Give Details About Monthly Income**

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$0.00	\$0.00
3. Estimate and list monthly overtime pay.	\$0.00	\$0.00
4. Calculate gross income. Add line 2 + line 3.	\$0.00	\$0.00

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here → 4.	\$0.00	\$0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$0.00	\$0.00
5b. Mandatory contributions for retirement plans	5b. \$0.00	\$0.00
5c. Voluntary contributions for retirement plans	5c. \$0.00	\$0.00
5d. Required repayments of retirement fund loans	5d. \$0.00	\$0.00
5e. Insurance	5e. \$0.00	\$0.00
5f. Domestic support obligations	5f. \$0.00	\$0.00
5g. Union dues	5g. \$0.00	\$0.00
5h. Other deductions. Specify: _____	5h. + \$0.00	\$0.00
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. \$0.00	\$0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$0.00	\$0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$0.00	\$0.00
8b. Interest and dividends	8b. \$0.00	\$0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$0.00	\$0.00
8d. Unemployment compensation	8d. \$0.00	\$0.00
8e. Social Security	8e. \$0.00	\$0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$0.00	\$0.00
8g. Pension or retirement income	8g. \$0.00	\$0.00
8h. Other monthly income. Specify: See continuation sheet / FLP Income	8h. + \$37,383.00	\$35,175.00
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. \$37,383.00	\$35,175.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$37,383.00	\$35,175.00
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____	11. + \$0.00	
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Your Assets and Liabilities and Certain Statistical Information, if it applies.	12. \$72,558.00	Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Explain: Yes, income fluctuates annually and seasonally.		

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

	For Debtor 1	For Debtor 2 or non-filing spouse
8h. Other Monthly Income (details)		
<u>FLP Income</u>	<u>\$35,175.00</u>	<u>\$35,175.00</u>
<u>Physicians Premier Mgmt Svcs</u>	<u>\$2,208.00</u>	
Totals:	<u>\$37,383.00</u>	<u>\$35,175.00</u>

Fill in this information to identify your case:

Debtor 1	<u>Nicholas</u>	<u>Warren</u>	<u>McLain</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	_____		

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY _____

Official Form 106J**Schedule J: Your Expenses****12/15**

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household**1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. **Does Debtor 2 live in a separate household?**
- ☐ No
- ☐ Yes. Debtor 2 must file Official Form 106J-2, Expenses for Separate Household of Debtor 2.

2. Do you have dependents?

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

☐ No☒ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2	Dependent's age	Does dependent live with you?
<u>Child</u>	<u>11</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Child</u>	<u>6</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Child</u>	<u>4</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Child</u>	<u>6 Months</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
<u>Spouse</u>	<u>40</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

3. Do your expenses include expenses of people other than yourself and your dependents?

- ☒ No
- ☐ Yes

Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form 106I.)

Your expenses**4. The rental or home ownership expenses for your residence.**

Include first mortgage payments and any rent for the ground or lot.

If not included in line 4:

4a. Real estate taxes	4a. <u>\$704.00</u>
4b. Property, homeowner's, or renter's insurance	4b. <u>\$290.00</u>
4c. Home maintenance, repair, and upkeep expenses (See continuation sheet(s) for details)	4c. <u>\$590.00</u>
4d. Homeowner's association or condominium dues	4d. <u>\$32.50</u>

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Your expenses

5. Additional mortgage payments for your residence, such as home equity loans	5.	_____
6. Utilities:		
6a. Electricity, heat, natural gas (See continuation sheet(s) for details)	6a.	<u>\$370.00</u>
6b. Water, sewer, garbage collection (See continuation sheet(s) for details)	6b.	<u>\$138.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services (See continuation sheet(s) for details)	6c.	<u>\$329.00</u>
6d. Other. Specify: _____	6d.	_____
7. Food and housekeeping supplies	7.	<u>\$1,812.00</u>
8. Childcare and children's education costs (See continuation sheet(s) for details)	8.	<u>\$1,667.00</u>
9. Clothing, laundry, and dry cleaning (See continuation sheet(s) for details)	9.	<u>\$300.00</u>
10. Personal care products and services (See continuation sheet(s) for details)	10.	<u>\$525.00</u>
11. Medical and dental expenses	11.	<u>\$255.00</u>
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments. (See continuation sheet(s) for details)	12.	<u>\$505.00</u>
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13.	<u>\$250.00</u>
14. Charitable contributions and religious donations	14.	<u>\$1,000.00</u>
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.		
15a. Life insurance	15a.	_____
15b. Health insurance	15b.	_____
15c. Vehicle insurance	15c.	<u>\$252.00</u>
15d. Other insurance. Specify: <u>Disability</u>	15d.	<u>\$278.00</u>
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: <u>IRS</u>	16.	<u>\$30,000.00</u>
17. Installment or lease payments:		
17a. Car payments for Vehicle 1	17a.	_____
17b. Car payments for Vehicle 2	17b.	_____
17c. Other. Specify: <u>College Tuition- Debtor</u>	17c.	<u>\$1,441.00</u>
17d. Other. Specify: <u>Pre-School</u>	17d.	<u>\$555.00</u>
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).	18.	_____
19. Other payments you make to support others who do not live with you. Specify: _____	19.	_____

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.

20a. Mortgages on other property	20a. _____
20b. Real estate taxes	20b. _____
20c. Property, homeowner's, or renter's insurance	20c. _____
20d. Maintenance, repair, and upkeep expenses	20d. _____
20e. Homeowner's association or condominium dues	20e. _____

21. Other. Specify: **Postage** 21. **+** **\$20.00**

22. Calculate your monthly expenses.

22a. Add lines 4 through 21.	22a. \$41,313.50
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2.	22b. _____
22c. Add line 22a and 22b. The result is your monthly expenses.	22c. \$41,313.50

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$72,558.00
23b. Copy your monthly expenses from line 22c above.	23b. - \$41,313.50
23c. Subtract your monthly expenses from your monthly income. The result is your monthly net income.	23c. \$31,244.50

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

☐ No.☒ Yes.

Explain here:

Yes due to daycare for youngest child.

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

4c. Maintenance, repair, and upkeep expenses for your residence (details):

Maintenance	\$200.00
Pool Maintenance	\$190.00
Yard Care	\$200.00

Total:	<u>\$590.00</u>
--------	-----------------

6a. Electricity, heat, natural gas (details):

Electricity	\$280.00
Gas	\$90.00

Total:	<u>\$370.00</u>
--------	-----------------

6b. Water, sewer, garbage collection (details):

Water	\$115.00
Garbage	\$23.00

Total:	<u>\$138.00</u>
--------	-----------------

6c. Telephone, cell phone, Internet, satellite, and cable services (details):

Cable & Internet	\$108.00
Cellular Phone	\$135.00
Telephone	\$86.00

Total:	<u>\$329.00</u>
--------	-----------------

8. Childcare and children's education costs (details):

Child Care	\$480.00
Educational Expenses: Tuition, Books and Other	\$602.00
School Supplies	\$55.00
Extracurricular Activities	\$320.00
Lunch Money	\$210.00

Total:	<u>\$1,667.00</u>
--------	-------------------

9. Clothing, laundry, and dry cleaning (details):

Clothing	\$200.00
Laundry	\$50.00
Dry Cleaning	\$50.00

Total:	<u>\$300.00</u>
--------	-----------------

10. Personal care products and services (details):

Toiletries/Diapers	\$375.00
Barber/Beauty Parlor	\$150.00

Total:	<u>\$525.00</u>
--------	-----------------

12. Transportation (details):

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Gas/Repairs	\$400.00
Toll Way Fees	\$45.00
Parking	\$60.00

Total:	\$505.00
---------------	-----------------

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS			
Case number (if known)			

☐ Check if this is an amended filing
Official Form 106Sum**Summary of Your Assets and Liabilities and Certain Statistical Information****12/15**

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new Summary and check the box at the top of this page.

Part 1: Summarize Your Assets**Your assets**

Value of what you own

1. Schedule A/B: Property (Official Form 106A/B)1a. Copy line 55, Total real estate, from Schedule A/B..... **\$306,350.00**1b. Copy line 62, Total personal property, from Schedule A/B..... **\$342,729.41**1c. Copy line 63, Total of all property on Schedule A/B..... **\$649,079.41****Part 2: Summarize Your Liabilities****Your liabilities**

Amount you owe

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D)2a. Copy the total you listed in Column A, Amount of claim, at the bottom of the last page of Part 1 of Schedule D..... **\$1,165,330.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 106E/F)3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of Schedule E/F..... **\$0.00**3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of Schedule E/F..... **+** **\$3,627,166.68****Your total liabilities****\$4,792,496.68****Part 3: Summarize Your Income and Expenses****4. Schedule I: Your Income** (Official Form 106I)Copy your combined monthly income from line 12 of Schedule I..... **\$72,558.00****5. Schedule J: Your Expenses** (Official Form 106J)Copy your monthly expenses from line 22c of Schedule J..... **\$41,313.50**

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Part 4: Answer These Questions for Administrative and Statistical Records**6. Are you filing for bankruptcy under Chapters 7, 11, or 13?**

- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes

7. What kind of debt do you have?

- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.

8. From the *Statement of Your Current Monthly Income*: Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

9. Copy the following special categories of claims from Part 4, line 6 of *Schedule E/F*:**Total claim****From Part 4 on *Schedule E/F*, copy the following:**

- | | | |
|--|---|-------|
| 9a. Domestic support obligations. (Copy line 6a.) | _____ | |
| 9b. Taxes and certain other debts you owe the government. (Copy line 6b.) | _____ | |
| 9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.) | _____ | |
| 9d. Student loans. (Copy line 6f.) | _____ | |
| 9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.) | _____ | |
| 9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.) | + _____ | |
| 9g. Total. Add lines 9a through 9f. | <table border="1"> <tr> <td>_____</td> </tr> </table> | _____ |
| _____ | | |

Fill in this information to identify your case:

Debtor 1	<u>Nicholas</u>	<u>Warren</u>	<u>McLain</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	_____		

☐ Check if this is an amended filing

Official Form 106Dec

Declaration About an Individual Debtor's Schedules**12/15**

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Sign Below

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person _____ Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X /s/ Nicholas Warren McLain

Nicholas Warren McLain, Debtor 1

Date 09/16/2019
MM / DD / YYYY

X _____

Signature of Debtor 2

Date _____
MM / DD / YYYY

Fill in this information to identify your case:

Debtor 1	<u>Nicholas</u>	<u>Warren</u>	<u>McLain</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	_____	_____	_____
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>		
Case number (if known)	_____		

☐ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

04/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before**1. What is your current marital status?**

- ☒ Married
☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☐ No
☒ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1:**Dates Debtor 1
lived there****Non-Filing Spouse:****Dates Non-Filing Spouse
lived there**☒ Same as Debtor 1☒ Same as Debtor 12622 Silver Falls Drive

Number Street

From 9/2017To 7/2018

Number Street

From _____

To _____

Kingwood TX 77339

City State ZIP Code

City State ZIP Code

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?

(Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

- ☐ No
☒ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 2: Explain the Sources of Your Income**4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

☐ No☒ Yes. Fill in the details.

	Debtor 1	Non-Filing Spouse
	Sources of income Check all that apply.	Sources of income Check all that apply.
	Gross income (before deductions and exclusions)	Gross income (before deductions and exclusions)
From January 1 of the current year until the date you filed for bankruptcy:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
	\$285,780.00	\$285,780.00
For the last calendar year:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
(January 1 to December 31, <u>2018</u>) YYYY	\$736,040.00	\$683,040.00
For the calendar year before that:	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business
(January 1 to December 31, <u>2017</u>) YYYY	\$32,000.00	

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of other income are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are in a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

☐ No☒ Yes. Fill in the details.

	Debtor 1	Non-Filing Spouse
	Sources of income Describe below.	Sources of income Describe below.
	Gross income from each source (before deductions and exclusions)	Gross income from each source (before deductions and exclusions)
From January 1 of the current year until the date you filed for bankruptcy:	Partnerships/S Corps	Partnerships/S Corps
	\$255,480.00	\$255,480.00
For the last calendar year:	Partnerships/S Corps	Partnerships/S Corps
(January 1 to December 31, <u>2018</u>) YYYY	\$800,478.00	\$800,478.00
For the calendar year before that:	IRA Distributions	
(January 1 to December 31, <u>2017</u>) YYYY	\$156,515.00	
	Capital Gains	
	\$34,443.00	
	Partnerships /S Corps	Partnerships /S Corps
	\$1,169,759.50	\$1,169,759.50

Debtor 1 Nicholas Warren McLain

Case number (if known) _____

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy**6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,825* or more?

☐ No. Go to line 7.

- ☒ Yes. List below each creditor to whom you paid a total of \$6,825* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

- ☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

	Dates of payment	Total amount paid	Amount you still owe	Was this payment for...
Lewis Roca Rothgerber Christi <small>Creditor's name</small> 201 E. Washington St <small>Number Street</small> Suite 1200 Phoenix AZ 85004 <small>City State ZIP Code</small>	6/7/2019	\$10,000.00		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Legal Retainer</u>
SCF RC Funding I, LLC <small>Creditor's name</small> Atty: Michael DiGiacomo <small>Number Street</small> 1 East Washington St. Suite 2300 Phoenix AZ 85004-2555 <small>City State ZIP Code</small>	9/10/19	\$35,000.00		<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit card <input type="checkbox"/> Loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Settlement</u>

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations such as child support and alimony.

- ☒ No
☐ Yes. List all payments to an insider.

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No
☐ Yes. List all payments that benefited an insider.

Part 4: Identify Legal Actions, Repossessions, and Foreclosures**9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No
☒ Yes. Fill in the details.

Case title Robert Martinez, Brian Maneevese v. Nicholas Warren McLain Case number <u>2019DCV0641</u>	Nature of the case 	Court or agency El Paso County Courthouse <hr/> Court Name 500 E. San Antonio Ave <hr/> Number Street Rm 103 <hr/> El Paso TX 79901 <hr/> City State ZIP Code	Status of the case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title Texas Bank and Trust Company vs. Nicholas Warren McLain Case number <u>2019-548-A</u>	Nature of the case Breach of Contract Motion for Summary Judgment set 10/4/2019	Court or agency 188th Judicial Court, Gregg County <hr/> Court Name <hr/> Number Street <hr/> TX <hr/> City State ZIP Code	Status of the case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case title SCF RC Funding I, LLC v. Nick and Elfida McLain Case number <u>CV2019-006035</u>	Nature of the case Settlement Agreement and Release dated September 6, 2019	Court or agency Superior Court Arizona <hr/> Court Name <hr/> Number Street <hr/> <hr/> City State ZIP Code	Status of the case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Case title **Nature of the case****Pleasant Run Courtyard, Inc vs.
Arisen ER II, Pinnacle ER, Neal
Ziegler, Jason Rogers,
Christopher Chi Kwon and
Nicholas McLain**Case number **DC-17-16463****Court or agency****44th Judicial District Court**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Case title **Nature of the case****Regions Bank vs. Arisen
Business Ventures, LLC**Case number **DC-17-14135****Court or agency****44th Judicial District Court**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Case title **Nature of the case****Regions Bank vs. Permian ER I,
Kyungho Choi, Brian
Maneevese, Nicholas McLain,
James Sikes and James Yates**Case number **DC-19-04435****Court or agency**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Case title **Nature of the case****PSK Properties & Investment,
LLC vs. North Texas ER II,
Nicholas McLain and
Christopher Kwon**Case number **236-300616-18****Court or agency****236th Judicial District Court**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Case title **Nature of the case****Texas Bank & Trust Company
v. North Texas ER II, Excel ER
Physicians and Nicholas W.
McLain**Case number **2018-928-B****Court or agency****124th Judicial District Court**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Case title **Nature of the case****Regions Bank vs. Chi Yong
Kwon and Nicholas Warren
McLain**Case number **DC-19-04161****Court or agency****44th Judicial District Court**

Court Name

Status of the case☒ Pending☐ On appeal☐ Concluded

Number Street

City

State

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Case title

**Ronald Ingalls, Chapter 7
Trustee v. Dr. Christopher
Kwon, Dr. Nicholas McLain,
Excel Er, LL C, Excel ER
Physcians, PLLC and Excel ER
Mgmt Services, LLC**

Nature of the case**Adversary Proceeding****Court or agency****US Bankruptcy Court Western District
of Texas**

Court Name

Number Street

City

State

ZIP Code

Status of the case☒ Pending☐ On appeal☐ ConcludedCase number **19-07005****10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?**

Check all that apply and fill in the details below.

☒ No. Go to line 11.☐ Yes. Fill in the information below.**11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?**☒ No☐ Yes. Fill in the details.**12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?**☒ No☐ Yes**Part 5: List Certain Gifts and Contributions****13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?**☒ No☐ Yes. Fill in the details for each gift.**14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?**☐ No☒ Yes. Fill in the details for each gift or contribution.**Gifts or contributions to charities
that total more than \$600****Northeast Houston Baptist Church**

Charity's Name

18000 W. Lake Houston

Number Street

**Describe what you contributed
Cash Contributions****Date you
contributed****Value****2018****\$44,530.00****2019****\$6,000.00****Atascocita**

City

TX

State

77356

ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

**Gifts or contributions to charities
that total more than \$600****Describe what you contributed
Donated Cash****Date you
contributed****Value****Bread & Fishes**

Charity's Name

3002 Willow Wood Trail

Number Street

2018**\$41,000.00****Kingwood**

City

TX

State

77345

ZIP Code

Part 6: List Certain Losses**15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?**☒ No☐ Yes. Fill in the details.**Part 7: List Certain Payments or Transfers****16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?**

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required for your bankruptcy.

☐ No☒ Yes. Fill in the details.**Cooper & Scully, P.C.**

Person Who Was Paid

815 Walker St., Suite 1040

Number Street

Description and value of any property transferred**Attorney fees: \$20,000.00****Court filing fee: \$1,717.00****Date payment
or transfer was
made****Amount of
payment****5/16/2019****\$21,800.00****Houston**

City

TX

State

77002

ZIP Code

Email or website address

Person Who Made the Payment, if Not You

Russell Beustring, PC

Person Who Was Paid

9525 Katy Freeway

Number Street

Description and value of any property transferred**Date payment
or transfer was
made****Amount of
payment****1/29/19****\$5,000.00****Suite 415****Houston**

City

TX

State

77024

ZIP Code

Email or website address

Person Who Made the Payment, if Not You

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as granting of a security interest or mortgage on your property).

Do not include gifts and transfers that you have already listed on this statement.

- ☐ No
☒ Yes. Fill in the details.

	Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Christopher Chi Yong Kwon Person Who Received Transfer	West Texas Excel ER Physicians, PLLC- 50% interest		<u>7/2018</u>
4523 Marbrook Meadow Lane Number Street			

Katy **TX** **77494**
City State ZIP Code

Person's relationship to you **Business Partner**

	Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Christopher Chi Yong Kwon Person Who Received Transfer	Excel ER, LLC- 50% interest		<u>7/2018</u>
4523 Marbrook Meadow Lane Number Street			

Katy **TX** **77494**
City State ZIP Code

Person's relationship to you **Business Partner**

	Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Christopher Chi Yong Kwon Person Who Received Transfer	Excel ER Management Services, LLC -50% interest		<u>7/2018</u>
4523 Marbrook Meadow Lane Number Street			

Katy **TX** **77494**
City State ZIP Code

Person's relationship to you **Business Partner**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Christopher Chi Yong Kwon

Person Who Received Transfer

4523 Marbrook Meadow Lane

Number Street

Description and value of any
property transferred**Excel ER Management
Solutions, LLC- 50% interest**Describe any property or payments
received or debts paid in exchangeDate transfer
was made7/2018**Katy**

City

TX

State

77494

ZIP Code

Person's relationship to you **Business Partner****Leading Edge FSED, LLC**

Person Who Received Transfer

2393 HG Moseley

Number Street

Bldg 4, Suite 101Description and value of any
property transferred**Debtor's right, title and interest
in Excel ER East Management,
LLC**Describe any property or payments
received or debts paid in exchange**\$10.00**Date transfer
was made7/2018**Longview**

City

TX

State

75604

ZIP Code

Person's relationship to you _____

Leading Edge FSED, LLC

Person Who Received Transfer

2393 HG Moseley

Number Street

Bldg 4, Suite 101Description and value of any
property transferred**Excel ER Physicians East
Texas, PLLC**Describe any property or payments
received or debts paid in exchange**\$10.00**Date transfer
was made7/2018**Longview**

City

TX

State

75604

ZIP Code

Person's relationship to you _____

ICCG

Person Who Received Transfer

555 Republic Drive, Suite 109

Number Street

Description and value of any
property transferred**Permian ER III, LLC**Describe any property or payments
received or debts paid in exchangeDate transfer
was made2018**Plano**

City

TX

State

75074

ZIP Code

Person's relationship to you _____

Other Members

Person Who Received Transfer

Number Street

Description and value of any
property transferred**Coastal ER VI, LLC**Describe any property or payments
received or debts paid in exchangeDate transfer
was made2018

City

State

ZIP Code

Person's relationship to you **Business Partner**

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Description and value of any property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Leading Edge FSED, LLC Person Who Received Transfer	\$10.00	7/2018

2393 HG Moseley
Number Street
Bldg 4, Suite 101

Longview TX 75604
City State ZIP Code

Person's relationship to you _____

Leading Edge FSED, LLC Person Who Received Transfer	\$10.00	7/2018
---	----------------	---------------

2393 HG Moseley
Number Street
Bldg 4, Suite 101

Longview TX 75604
City State ZIP Code

Person's relationship to you _____

Leading Edge FSED, LLC Person Who Received Transfer	\$10.00	7/2018
---	----------------	---------------

2393 HG Moseley
Number Street
Bldg 4, Suite 101

Longview TX 75604
City State ZIP Code

Person's relationship to you _____

Leading Edge FSED, LLC Person Who Received Transfer	\$10.00	7/2018
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2393 HG Moseley
Number Street
Bldg 4, Suite 101

Longview TX 75604
City State ZIP Code

Person's relationship to you _____

Wayne Fagan Person Who Received Transfer	North Texas ER I, LLC- interest	2018
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4141 S. Staples, Suite 300
Number Street

Corpus Christi TX 78411
City State ZIP Code

Person's relationship to you _____

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called asset-protection devices.)

- ☒ No
☐ Yes. Fill in the details.

Part 8: List Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☒ No
☐ Yes. Fill in the details.

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☒ No
☐ Yes. Fill in the details.

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☒ No
☐ Yes. Fill in the details.

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☐ No
☒ Yes. Fill in the details.

Where is the property?		Describe the property	Value
McLain & Ehimika Family, LP <small>Owner's Name</small>		Caitlin Grace McLain 2016 Trust- 1% limited partnership interest in and to McLain & Ehimika Family, LP	\$239.21
3002 Willow Wood Trail <small>Number Street</small>			
Kingwood TX 77345 <small>City State ZIP Code</small>			
McLain & Ehimika Family, LP <small>Owner's Name</small>		Ava Kinley McLain 2016 Trust- 1% limited partnership interest in and to McLain & Ehimika Family, LP	\$239.21
3002 Willow Wood Trail <small>Number Street</small>			
Kingwood TX 77345 <small>City State ZIP Code</small>			

Debtor 1 <u>Nicholas Warren McLain</u>		Case number (if known) _____	
Where is the property?		Describe the property	Value
<u>McLain & Ehimika Family, LP</u>		<u>Jacob Matthew Mikson</u>	<u>\$239.21</u>
<small>Owner's Name</small>		<u>McLain Trust- 1% limited</u>	
<u>3002 Willow Wood Trail</u>		<u>Jacob Matthew Mikson McLain Trust</u>	<u>partnership interest in and to</u>
<small>Number</small>	<small>Street</small>	<small>Number</small>	<small>Street</small>
		<u>McLain & Ehimika Family, LP</u>	
<u>Kingwood</u>	<u>TX</u>	<u>77345</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	<small>City</small> <small>State</small> <small>ZIP Code</small>

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substance, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar item.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Fill in the details.

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Fill in the details.

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Fill in the details.

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Part 11: Give Details About Your Business or Connections to Any Business**27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?**

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- ☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)
- ☒ A partner in a partnership
- ☒ An officer, director, or managing executive of a corporation
- ☐ An owner of at least 5% of the voting or equity securities of a corporation
- ☐ No. None of the above applies. Go to Part 12.
- ☒ Yes. Check all that apply above and fill in the details below for each business.

Arisen Business Ventures, LLC

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER RoomName of accountant or bookkeeper
Burch, Fincher & Company, PCEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 6 - 5 3 7 6 8 9 2

Dates business existed

From 4/2014 To 2019**Permian ER I, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER RoomName of accountant or bookkeeper
Dutton Harris & CoEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 1 8 8 4 1 1 4

Dates business existed

From 9/2014 To 2018**Permian ER II, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER RoomName of accountant or bookkeeper
Dutton Harris & CoEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 0 6 1 8 7 3

Dates business existed

From 10/2014 To 2017**Piney Woods ER I, LLC**

Business Name

2393 Hg Moseley Pkwy

Number Street

Bldg 4, Suite 101**Longview**

City

TX 75604

State ZIP Code

Describe the nature of the business
Freestanding ER RoomName of accountant or bookkeeper
Janet S. Shumake, CPAEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 0 5 6 2 7 6

Dates business existed

From 10/2014 To 2017

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

North Texas ER II, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Ronald L. Tharp, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 3 8 9 5 9 8 6

Dates business existed

From 5/2015 To 2017**Brazos Valley ER Physicians, PLLC**

Business Name

Describe the nature of the business
ER Professional Services Staffing Company for FSERS

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 2 - 1 5 4 2 6 6 5

Dates business existed

From 2016 To Present**Bulverde ER Physicians, PLLC**

Business Name

Describe the nature of the business
ER Physician Services Staffing Company for FSERS

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 2 - 1 0 1 8 1 2 2

Dates business existed

From 2016 To Present**Coastal Physicians ER, PLLC**

Business Name

Describe the nature of the business
ER Physician Services Staffing Company for FSERS

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 1 1 8 5 2 4 7

Dates business existed

From 2014 To Present**Coastal Physicians Regional, PLLC**

Business Name

Describe the nature of the business
ER Physician Services Staffing Company for FSERS**PO Box 6040**

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA**Corpus Christi TX 78466**
City State ZIP CodeEmployer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 3 6 9 0 8 2 1

Dates business existed

From 2017 To Present**Physicians Premier Mgmt Services, I**

Business Name

Describe the nature of the business
Management Services for Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 3 7 4 8 7 0 7

Dates business existed

From 5/2015 To Present

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

McLain ER Services, PLLC

Business Name

Describe the nature of the business
Physician Services For ER Contract Work

Number Street

Name of accountant or bookkeeper
Tony CarboneEmployer Identification number
Do not include Social Security number or ITIN.EIN: 2 7 - 4 8 4 9 4 8 5

Dates business existed

From 12/2010 To Present

City State ZIP Code

McLain & Ehimika Management Serv

Business Name

Describe the nature of the business
Management Services

Number Street

Name of accountant or bookkeeper
Tony CarboneEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 5 - 3 4 6 3 9 7 1

Dates business existed

From 2/2011 To Present

City State ZIP Code

McLain & Ehimika Family, LP

Business Name

Describe the nature of the business
Family Limited Partnership**3002 Willow Wood Trail**

Number Street

Employer Identification number
Do not include Social Security number or ITIN.EIN: 2 7 - 4 9 5 0 4 8 0

Dates business existed

From 2/2011 To Present**Kingwood TX 77345**
City State ZIP Code**Excel ER Physicians, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPAEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 1 1 6 9 9 3

Dates business existed

From 10/2014 To Present

City State ZIP Code

North Texas Excel Physicians, PLLC

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Randall Poelma, CPAEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 0 8 9 0 8 3

Dates business existed

From 2017 To Present

City State ZIP Code

West Texas Excel ER Physicians, PL

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Grant MacQuilkanEmployer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 3 1 0 2 6 7 8

Dates business existed

From 6/2016 To 7/2018

City State ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Excel ER, LLC

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 1 6 1 3 5 9 1

Dates business existed

From 8/2014 To 7/2018**Excel ER Management Services, LLC**

Business Name

Describe the nature of the business
Management Services for Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA and Ronald Tharp

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 5 0 8 5 5 5 2

Dates business existed

From 2016 To 7/2018**Excel ER Management Solutions, LLC**

Business Name

Describe the nature of the business
Management Services for Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Ronald Tharp

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 4 9 1 6 7 8 3

Dates business existed

From 2016 To 7/2018**TWT3L Ventures, LLC**

Business Name

Describe the nature of the business
Company for Acquisition of FSER Real Estate Sites

Number Street

Name of accountant or bookkeeper
Patrick McVay

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 1 6 5 2 8 4 2

Dates business existed

From 8/2014 To Present**Excel ER East Management, LLC**

Business Name

Describe the nature of the business
Management Services for Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Janet S. Shumake, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 2 7 8 0 7 6 3

Dates business existed

From 5/2016 To Present**Excel ER Physicians East Texas, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Janet S. Shumake, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 4 0 3 1 7 4 5

Dates business existed

From 5/2015 To Present

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Piney Woods ER II, LLC
 Business Name Describe the nature of the business
Freestanding ER Room

2393 Hg Moseley Pkwy

Number Street

Bldg 4, Suite 101**Longview TX 75604**

City State ZIP Code

Name of accountant or bookkeeper
Janet S. Shumake, CPA

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 7 - 3 9 3 9 4 1 1

Dates business existed

From 5/2015 To Present**Piney Woods ER III, LLC**

Business Name

Describe the nature of the business
Freestanding ER Room

2393 Hg Moseley Pkwy

Number Street

Name of accountant or bookkeeper
Janet S. Shumake, CPA

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 7 - 4 3 2 6 0 9 6

Dates business existed

From 6/2015 To 2019

City State ZIP Code

Piney Woods ER IV, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

2393 Hg Moseley Pkwy

Number Street

Name of accountant or bookkeeper
Janet S. Shumake, CPA

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 7 - 4 4 1 4 3 2 6

Dates business existed

From 6/2015 To Present

City State ZIP Code

Piney Woods ER V, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

2393 Hg Moseley Pkwy

Number Street

Name of accountant or bookkeeper
Janet S. Shumake, CPA

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 7 - 4 3 5 1 6 6 7

Dates business existed

From 6/2015 To 2018

City State ZIP Code

PWER Services, LLC

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Patrick McVay

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 5/2017 To 2018

City State ZIP Code

North Texas ER I, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Randall Poelma, CPA and Ronald L. Tharp

Employer Identification number
 Do not include Social Security number or ITIN.

EIN: 4 7 - 2 0 8 9 0 8 3

Dates business existed

From 10/2014 To 2018

City State ZIP Code

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

North Texas ER III, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Patrick McVay

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 4 3 9 9 6 4 9

Dates business existed

From 6/2015 To 2018**Permian ER III, LLC**

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Grant MacQuilkan

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 0 8 1 9 3 6

Dates business existed

From 10/2014 To 2018**Permian ER IV, LLC**

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 4 3 4 0 4 1 1

Dates business existed

From 6/2015 To 2018**Coastal ER I, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 6 - 5 7 0 2 8 2 2

Dates business existed

From 5/2014 To 2016**Coastal ER IV, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 6 1 6 2 1 5

Dates business existed

From 12/2014 To 2019**Coastal ER IX, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 2 - 4 5 4 0 2 0 0

Dates business existed

From 3/2015 To Present

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Arisen ER II, LLC

Business Name

Describe the nature of the business
Freestanding ER Room

Number Street

Name of accountant or bookkeeper
Burch Fincher & Company, PC

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 2 9 8 2 1 9

Dates business existed

From 11/2014 To 2019**Abaris Investment Gp, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 2/2014 To _____**Pinnacle Physicians, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Burch Fincher & Company, PC

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 4 9 1 3 6 6 5

Dates business existed

From 7/2015 To 2019**Pinnacle ER, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Burch Fincher & Company, PC

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 2 0 1 3 9 4 2

Dates business existed

From 7/2014 To 2019**Brazos Valley ER, PLLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 4 9 2 8 2 2 2

Dates business existed

From 5/2017 To 2017**BV Emergency Physicians, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA**Corpus Christi TX 78466**

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 2 - 1 5 4 2 6 6 5

Dates business existed

From 2016 To Present

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Coastal Bend Physicians, PLLC

Business Name

PO Box 6040

Number Street

Corpus Christi TX 78466

City State ZIP Code

Describe the nature of the business
Physician Services for Freestanding ERsName of accountant or bookkeeper
Rachel Dehn, CPAEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 5 3 2 9 1 4 1

Dates business existed

From 9/2015 To Present**Excel Emergency International, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER Business focused on international sitesName of accountant or bookkeeper
Tony CarboneEmployer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 5/2016 To 2018**Lone Star ER, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER Business

Name of accountant or bookkeeper

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 2013 To 2017**Emergency Room Ventures, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Freestanding ER BusinessName of accountant or bookkeeper
Tony CarboneEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 1 5 3 6 2 8 0

Dates business existed

From 8/2014 To 2016**Physicians Premier Enterprises, LLC**

Business Name

PO Box 6040

Number Street

Corpus Christi TX 78466

City State ZIP Code

Describe the nature of the business
Company for non-core business activities of Physicians PremierName of accountant or bookkeeper
Rachel Dehn, CPAEmployer Identification number
Do not include Social Security number or ITIN.EIN: 4 7 - 4 4 8 9 2 7 8

Dates business existed

From 7/2015 To Present**CJMA Management, LLC**

Business Name

Number Street

City State ZIP Code

Describe the nature of the business
Mgmt of Freestanding ERsName of accountant or bookkeeper
Tony CarboneEmployer Identification number
Do not include Social Security number or ITIN.EIN: 8 1 - 4 4 4 6 3 2 5

Dates business existed

From 4/2016 To 2016

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Phoenix ER Solutions, LLC

Business Name

Describe the nature of the business
Mgmt for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Tony Carbone

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.EIN: 8 2 - 2 1 6 0 9 2 2

Dates business existed

From 5/2017 To 2017**Physicians Premier ER Room, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Rachel Dehn, CPA

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 2013 To 2015**South Texas ER, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Tony Carbone

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 11/2013 To 2015**FSER Emergency Services, PLLC**

Business Name

Describe the nature of the business
Physician Services for Freestanding ERs

Number Street

Name of accountant or bookkeeper
Tony Carbone

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 7/2013 To 2015**Central Texas ER I, LLC**

Business Name

Describe the nature of the business
Freestanding ER Business

Number Street

Name of accountant or bookkeeper
Patrick McVay

City State ZIP Code

Employer Identification number
Do not include Social Security number or ITIN.

EIN: _____ - _____

Dates business existed

From 9/2015 To 1/2018**Bread & Fishes**

Business Name

Describe the nature of the business
Non Profit**3002 Willow Wood Trail**

Number Street

Name of accountant or bookkeeper
Tony Carbone**Kingwood TX 77345**
City State ZIP CodeEmployer Identification number
Do not include Social Security number or ITIN.EIN: 2 6 - 4 6 9 0 1 4 2

Dates business existed

From 2009 To Present

Debtor 1 **Nicholas Warren McLain** Case number (if known) _____

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- ☐ No
☒ Yes. Fill in the details below.

Date issued

Regions Bank

Name

3017 West 7th Street

Number Street

Suite 410

Fort Worth

City

TX

State

76107

ZIP Code

Date issued

Texas Bank and Trust Company

Name

PO Box 3188

Number Street

Longview

City

TX

State

75606

ZIP Code

Date issued

Plains Capital Bank

Name

500 N. Shoreline Blvd

Number Street

Suite 200

Corpus Christi

City

TX

State

78401

ZIP Code

Date issued

Prosperity Bank

Name

4115 South Staples

Number Street

Corpus Christi

City

TX

State

78411

ZIP Code

Date issued

Security Bank

Name

600 N. Mariefeld

Number Street

Suite 200

Midland

City

TX

State

79701

ZIP Code

Debtor 1 Nicholas Warren McLain Case number (if known) _____

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Nicholas Warren McLain
Nicholas Warren McLain, Debtor 1

X _____
Signature of Debtor 2

Date 09/16/2019

Date _____

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☒ No
☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No
☐ Yes. Name of person _____ Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)

This notice is for you if:

- **You are an individual filing for bankruptcy,**
and
- **Your debts are primarily consumer debts.**
Consumer debts are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

The types of bankruptcy that are available to individuals

Individuals who meet the qualifications may file under one of four different chapters of the Bankruptcy Code:

- Chapter 7 -- Liquidation
- Chapter 11 -- Reorganization
- Chapter 12 -- Voluntary repayment plan for family farmers or fishermen
- Chapter 13 -- Voluntary repayment plan for individuals with regular income

You should have an attorney review your decision to file for bankruptcy and the choice of chapter.

Chapter 7: Liquidation

	\$245	filing fee
	\$75	administrative fee
+	\$15	trustee surcharge
	<hr/>	
	\$335	total fee

Chapter 7 is for individuals who have financial difficulty preventing them from paying their debts and who are willing to allow their non-exempt property to be used to pay their creditors. The primary purpose of filing under chapter 7 is to have your debts discharged. The bankruptcy discharge relieves you after bankruptcy from having to pay many of your pre-bankruptcy debts. Exceptions exist for particular debts, and liens on property may still be enforced after discharge. For example, a creditor may have the right to foreclose a home mortgage or repossess an automobile.

However, if the court finds that you have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge.

You should know that the even if you file chapter 7 and you receive a discharge, some debts are not discharged under the law. Therefore, you may still be responsible to pay:

- most taxes;
- most student loans;
- domestic support and property settlement obligations;

- most fines, penalties, forfeitures, and criminal restitution obligations; and
- certain debts that are not listed in your bankruptcy papers.

You may also be required to pay debts arising from:

- fraud or theft;
- fraud or defalcation while acting in breach of fiduciary capacity;
- intentional injuries that you inflicted; and
- death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs.

If your debts are primarily consumer debts, the court can dismiss your chapter 7 case if it finds that you have enough income to repay creditors a certain amount. You must file *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A-1) if you are an individual filing for bankruptcy under chapter 7. This form will determine your current monthly income and compare whether your income is more than the median income that applies in your state.

If your income is not above the median for your state, you will not have to complete the other chapter 7 form, the *Chapter 7 Means Test Calculation* (Official Form 122A-2).

If your income is above the median for your state, you must file a second form--the *Chapter 7 Means Test Calculation* (Official Form 122A-2). The calculations on the form--sometimes called the *Means Test*--deduct from your income living expenses and payments on certain debts to determine any amount available to pay unsecured creditors. If your income is more than the median income

for your state of residence and family size, depending on the results of the *Means Test*, the U.S. trustee, bankruptcy administrator, or creditors can file a motion to dismiss your case under § 707(b) of the Bankruptcy Code. If a motion is filed, the court will decide if your case should be dismissed. To avoid dismissal, you may choose to proceed under another chapter of the Bankruptcy Code.

If you are an individual filing for chapter 7 bankruptcy, the trustee may sell your property to pay your debts, subject to your right to exempt the property or a portion of the proceeds from the sale of the property. The property, and the proceeds from property that your bankruptcy trustee sells or liquidates that you are entitled to, is called *exempt property*. Exemptions may enable you to keep your home, a car, clothing, and household items or to receive some of the proceeds if the property is sold.

Exemptions are not automatic. To exempt property, you must list it on *Schedule C: The Property You Claim as Exempt* (Official Form 106C). If you do not list the property, the trustee may sell it and pay all of the proceeds to your creditors.

Chapter 11: Reorganization

	\$1,167	filing fee
+	\$550	administrative fee
	<hr/>	
	\$1,717	total fee

Chapter 11 is often used for reorganizing a business, but is also available to individuals. The provisions of chapter 11 are too complicated to summarize briefly.

Read These Important Warnings

Because bankruptcy can have serious long-term financial and legal consequences, including loss of your property, you should hire an attorney and carefully consider all of your options before you file. Only an attorney can give you legal advice about what can happen as a result of filing for bankruptcy and what your options are. If you do file for bankruptcy, an attorney can help you fill out the forms properly and protect you, your family, your home, and your possessions.

Although the law allows you to represent yourself in bankruptcy court, you should understand that many people find it difficult to represent themselves successfully. The rules are technical, and a mistake or inaction may harm you. If you file without an attorney, you are still responsible for knowing and following all of the legal requirements.

You should not file for bankruptcy if you are not eligible to file or if you do not intend to file the necessary documents.

Bankruptcy fraud is a serious crime; you could be fined and imprisoned if you commit fraud in your bankruptcy case. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Chapter 12: Repayment plan for family farmers or fishermen

	\$200	filing fee
+	\$75	administrative fee
	\$275	total fee

Similar to chapter 13, chapter 12 permits family farmers and fishermen to repay their debts over a period of time using future earnings and to discharge some debts that are not paid.

Chapter 13: Repayment plan for individuals with regular income

	\$235	filing fee
+	\$75	administrative fee
	\$310	total fee

Chapter 13 is for individuals who have regular income and would like to pay all or part of their debts in installments over a period of time and to discharge some debts that are not paid. You are eligible for chapter 13 only if your debts are not more than certain dollar amounts set forth in 11 U.S.C. § 109.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, usually using your future earnings. If the court approves your plan, the court will allow you to repay your debts, as adjusted by the plan, within 3 years or 5 years, depending on your income and other factors.

After you make all the payments under your plan, many of your debts are discharged. The debts that are not discharged and that you may still be responsible to pay include:

- domestic support obligations,
- most student loans,
- certain taxes,
- debts for fraud or theft,
- debts for fraud or defalcation while acting in a fiduciary capacity,
- most criminal fines and restitution obligations,
- certain debts that are not listed in your bankruptcy papers,
- certain debts for acts that caused death or personal injury, and
- certain long-term secured debts.

Warning: File Your Forms on Time

Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information about your creditors, assets, liabilities, income, expenses and general financial condition. The court may dismiss your bankruptcy case if you do not file this information within the deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and local rules of the court.

For more information about the documents and their deadlines, go to:

http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

Bankruptcy crimes have serious consequences

- If you knowingly and fraudulently conceal assets or make a false oath or statement under penalty of perjury--either orally or in writing--in connection with a bankruptcy case, you may be fined, imprisoned, or both.
- All information you supply in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the U.S. Trustee, the Office of the U.S. Attorney, and other offices and employees of the U.S. Department of Justice.

Make sure the court has your mailing address

The bankruptcy court sends notices to the mailing address you list on *Voluntary Petition for Individuals Filing for Bankruptcy* (Official Form 101). To ensure you receive information about your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address.

A married couple may file a bankruptcy case together--called a *joint case*. If you file a joint case and each spouse lists the same mailing address on the bankruptcy petition, the bankruptcy court generally will mail you and your spouse one copy of each notice, unless you file a statement with the court asking that each spouse receive separate copies.

Understand which services you could receive from credit counseling agencies

The law generally requires that you receive a credit counseling briefing from an approved credit counseling agency. 11 U.S.C. § 109(h). If you are filing a joint case, both spouses must receive the briefing. With limited exceptions, you must receive it within the 180 days **before** you file your bankruptcy petition. This briefing is usually conducted by telephone or on the Internet.

In addition, after filing a bankruptcy case, you generally must complete a financial management instructional course before you can receive a discharge. If you are filing a joint case, both spouses must complete the course.

You can obtain the list of agencies approved to provide both the briefing and the instructional course from:

http://justice.gov/ust/eo/hapcpa/ccde/cc_approved.html.

In Alabama and North Carolina, go to:

<http://www.uscourts.gov/FederalCourts/Bankruptcy/BankruptcyResources/ApprovedCreditAndDebtCounselors.aspx>.

If you do not have access to a computer, the clerk of the bankruptcy court may be able to help you obtain the list.

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Nicholas Warren McLain**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$50,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$21,800.00</u>
Balance Due.....Hourly: Approximately	<u>\$28,200.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Preparation of Disclosure Statement and Plan of Reorganization; representation of the Debtor(s) at the Disclosure Statement and Plan Hearings; Objections to claims if necessary; other miscellaneous legal matters arising in a case under Chapter 11.

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/16/2019*Date***/s/ Julie M. Koenig***Julie M. Koenig*

Cooper & Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Nicholas Warren McLain**Nicholas Warren McLain**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Nicholas Warren McLain**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 9/16/2019

Signature /s/ Nicholas Warren McLain
Nicholas Warren McLain

Date _____

Signature _____

Aaron Terry

Adam Rowe
1500 S. Lamar Blvd.
APT. 1045
Austin, TX 78704

Alamo Healthcare Partners, LLC
Attn: Dianna Burns, M.D.
PO Box 781204
San Antonio, TX 78278-1204

Andrew Lawrence
2787 Diane Ave SE
Palm Bay, FL 32909

Arthur Abello

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Ballard Spahr LLP
1 East Washington Street
Suite 2300
Phoenix, AZ 85004-2555

Borgata Partners, LLC
619 W. Texas, Suite 106
Midland, TX 79701

Brian Maneevese
2819 Rusk Street
Houston, TX 77003

Bryan C. Bateman
c/o Drake Management Services, LLC
103 Baylor Dr.
Tyler, TX 75703

Buckley & Associates
Attn: Patrick McVay
101 N. Shoreline Blvd., Suite 500
Corpus Christi, TX 78401

Candace Cardon

Capital One
Attn: Bankruptcy
PO Box 30285
Salt Lake City, UT 84130

Carrie de Moor
12600 Rolater Rd - Suite 100
Frisco, TX 75035

Carrington, Coleman, Sloman & Blumenthal
901 Main Street
Suite 5500
Dallas, TX 75202

Christopher Chi Yong Kwon
4523 Marbrook Meadow Lane
Katy, TX 77494

Christopher Kwon
4523 Marbrook Meadow Ln
Katy, TX 77496

Code 3 Emergency Partners, L.L.C.
12600 Rolater Rd - Suite 100
Frisco, TX 75035

Colin O'Dea

Colven, Tran, & Meredith PC
1401 Burnham Drive
Plano, TX 75093

David Kenyon
4957 Oakmont Drive
Corpus Christi, TX 78413

Devlyn Corrigan
10965 Bluffside Dr. Apt. 161
Studio City, CA 91604

Elfrida McLain
3002 Willow Wood Trail
Kingwood, TX 77345

Excel Odessa, LLC
Attn: The Woodmont Company
c/o 2100 West 7th Street
Fort Worth, TX 76107

FORT BEND TAX APPRAISAL DISTRICT
2801 B.F. Terry Blvd (FM 2218)
Rosenberg, TX 77471

GALVESTON COUNTY TAX OFFICE
P.O. BOX 1169
GALVESTON, TX 77553-1169

GE Capital Franchise Finance Corp
8377 E. Hartford Dr
Suite 200
Scottsdale, AZ 85255

GE Healthcare
PO Box 96483
Chicago, IL 60693

Gibson Heights, LLC
2703 Richmond Rd
Texarkana, TX 75503

Haritha Mikkilineni
2010 Córdoba Cove
Westlake, TX 76262

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

Harris County Tax Assessor-Collector
Ann Harris Bennett
PO Box 3547
Houston, TX 77253

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

Hassan Albeige
6805 Cherryhill
Tyler, TX 75703

Heather Torrez

HEB Grocery Company, LP
P.O. Box 839955
San Antonio, TX 78283-3955

Henry Schein, Inc
520 S. Rock Blvd.
Reno, NV 89502

Hilary Christensen

Humble ISD School District
Janice P. Himpele
PO Box 4020
Houston, TX 77210

Hunt Development, Ltd.
910 Windmill Ranch Rd.
Spring Branch, TX 78070

ICCG
555 Republic Drive, Suite 109
Plano, TX 75074

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

IRS
PO BOX 149047
AUSTIN, TX 78714

IRS
8701 S. GESSNER
HOUSTON, TX 77074

James Grieme

James Sykes
5508 Drexel Court
Midland, TX 79707

James Yates
319 Manila Ave.
Long Beach, CA 90814

Jarad Shahan
6534 Miranda Drive
Corpus Christi, TX 78414

Jared Shahan
6534 Miranda Drive
Corpus Christi, TX 78414

Jason Rogers
1500 E. Ocean Blvd
Apt 406
Long Beach, CA 90802

Jeremy Kroes
370 Margo Ave
Long Beach, CA 90803

John DiPasquale
393 HG Mosley
Bldg 4, Suite 101
Longview, TX 75604

Jordan Schwirlich
14314 Playa de Ray
Corpus Christi, TX 78418

Joseph Aldrich

Joseph Olson

Junal Thakrar

Justin Brown

Kent Holding, LLC
Attn: Mark Langfan
119 West 57th St., #906
New York, NY 10019

Ki Jung Kwon
4523 Marbrook Meadow Ln
Katy, TX 77494

Kurt Sauer Attorney PLLC
901 S. Mopac Expwy
Bldg 1, Ste. 300
Austin, TX 78746

Kyungho S. Choi
c/o Mindy Hamm
500 W Illinois, Suite 300
Midland, TX 79701

Larry Little
1400 Capital Ave.
Plano, TX 75074

Law Office of Daniel S. Gonzalez
909 E. Rio Grande Ave
El Paso, TX 79902

Law Offices of John E. Freeman
621 Chase Drive, Suite B
Tyler, TX 75701

LEF
2393 HG Mosely Bldg 4 Suite 102
Longview, TX 75605

LEMA
2393 HG Mosely Bldg 4 Suite 102
Longview, TX 75605

Lonnie Schwirtlich
14314 Playa del Rey
Corpus Christi, TX 78414

Mark Mower

Martin D. Grieme
1201 County Rd 18
Corpus Christi, TX 78415

Martin Grieme
1201 County Rd 18
Corpus Christi, TX 78415

Matthew Cross

McKesson Medical-Surgical
20710 Hempstead Rd.
Houston, TX 77065

Michael H. Nguyen
6323 Yaupon Drive
Austin, TX 78759

Michael Lowry

MIMCO, Inc
c/o CB Paso, LLC
6500 Montana Avenue
El Paso, TX 79925

MONTGOMERY COUNTY
TAX COLLECTOR
400 N SAN JACINTO
CONROE, TX 77301-2823

Neal A. Ziegler
1021 Pavillion St #7
Dallas, TX 75204

Neal Ziegler

Nemet Dadfar

Paul David Kenyon
4957 Oakmont Drive
Corpus Christi, TX 78413

Permian ER II, LLC

Plains Capital Bank
500 N. Shoreline Blvd
Suite 200
Corpus Christi, TX 78401

PlainsCapital Bank
500 N. Shoreline Boulevard Suite 200
Corpus Christi, TX 78401

Pleasant Run Courtyard, Inc
Attn: Anneke Cronje
300 Throckmorton Street, Suite 1700
Fort Worth, TX 76102

Potter Minton
E Glenn Thames, Jr.
110 N College
Suite 500
Tyler, TX 75702

Presidio Health
38 Keyes Ave, Ste 116
San Fransisco, CA 94129

Prosperity Bank
4115 South Staples
Corpus Christi, TX 78411

PRU CB LIMITED PARTNERSHIP
c/o HPI Real Estate Management, Inc.
842 NW Loop 410, Suite 119
San Antonio, TX 78216

PSK Properties and Investment, LLC
Atty: John H. Ivie, III
1401 Burnham Dr.
Plano, TX 75093

Randolph N. Osherow
Chapter 7 Trustee
342 W. Woodlawn, Ste. 100
San Antonio, TX 78212

Regions Bank
Attn: Thomas Bacarella
3017 West 7th Street, ste. 410
Fort Worth, TX 76107

Regions Bank
3017 West 7th Street
Ste. 410
Fort Worth, TX 76107

Rishad Hyder
12608 Richezza Drive
Venice, FL 34293

Robert Martinez
740 Carbine drive
Horizon City, TX 79928

Ronald E. Ingalls, Chapter 7 Trustee
PO Box 2867
Fredericksburg, Texas 78624-1927

Ronald L. Tharp, CPA
12900 Preston Road, Suite 800
Dallas, TX 75230

Rudyard Hilliard

Scotsdale Square, LTD.
1506 Texas Avenue
Lubbock, TX 79401

Scott Choi
2201 Rocky Lane Rd
#707
Odessa, TX 79762

Sebastion Cerna

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

Security Bank
Attn: Odessa Billy Hext
600 N Marienfeld Ste 200
Midland, TX 79701

Security Bank
Odessa Billy Hext
600 N. Marienfeld
Suite 200
Midland, TX 79701

Stan Upchurch
2393 HG Mosley
Bldg 4, Suite 101
Longview, TX 75604

Texas Bank & Trust
PO Box 3188
Longview, TX 75606

Texas Bank and Trust Company
Attn: Jane Henry
PO Box 3188
Longview, TX 75606

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

Texas Leopard, LLC
Attn: Burris McRee
6000 S. Staples, Suite 205
Corpus Christi, TX 78413

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

Todd Francis

TWF Partners, LLC
4141 S. Staples Suite 300
Corpus Christi, TX 78411

U.S. Attorney's Office
Southern District of Texas
1000 Louisiana, Ste. 2300
Houston, TX 77002

UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516
Houston, Texas 77002

Vaquero Ventures
2900 Wingate St. Ste. 200
Fort Worth, TX 76107

Wayne Fagan
4141 S. Staples Suite 300
Corpus Christi, TX 78411

Weatherford/ Douglas LLC
402 Calle Miramar
Redondo Beach, CA 90277

White Oaks Development
5101 Wheelis Drive
Suite 310
Memphis, TN 38117

Winstead PC
300 Throckmorton Street
Suite 1700
Fort Worth, TX 76102

Woodstream Community Association, Inc
FirstService Houston
PO Box 62019
Newark, NJ 07101-8060

YACO Properties, LLC
Attn: Henry Yates
3825 Canoe Creek Road
Saint Cloud, FL 34772

Zachary Baum

Zhorne Family Limited Partnership Three
c/o Premiere Management
103 South White Oak Road
White Oak, TX 75693

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Nicholas Warren McLain**

CASE NO

CHAPTER 11

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)

Exemption Totals by Category:

(Values and liens of surrendered property are NOT included in this section)

Scheme Selected: **State**

No.	Category	Gross Property Value	Total Encumbrances	Total Equity	Total Amount Exempt	Total Amount Non-Exempt
1.	Real property	\$306,350.00	\$0.00	\$306,350.00	\$306,350.00	\$0.00
3.	Motor vehicles (cars, etc.)	\$70,073.00	\$0.00	\$70,073.00	\$70,073.00	\$0.00
4.	Water/Aircraft, Motor Homes, Rec. veh. and access.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6.	Household goods and furnishings	\$5,415.00	\$0.00	\$5,415.00	\$5,415.00	\$0.00
7.	Electronics	\$1,603.00	\$0.00	\$1,603.00	\$1,603.00	\$0.00
8.	Collectibles of value	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9.	Equipment for sports and hobbies	\$1,845.00	\$0.00	\$1,845.00	\$1,845.00	\$0.00
10.	Firearms	\$1,300.00	\$0.00	\$1,300.00	\$1,300.00	\$0.00
11.	Clothes	\$1,080.00	\$0.00	\$1,080.00	\$1,080.00	\$0.00
12.	Jewelry	\$11,450.00	\$0.00	\$11,450.00	\$11,450.00	\$0.00
13.	Non-farm animals	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14.	Unlisted pers. and household items- incl. health aids	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16.	Cash	\$200.00	\$0.00	\$200.00	\$0.00	\$200.00
17.	Deposits of money	\$4,824.47	\$0.00	\$4,824.47	\$0.00	\$4,824.47
18.	Bonds, mutual funds or publicly traded stocks	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19.	Non-pub. traded stock and int. in businesses	\$2,305.63	\$0.00	\$2,305.63	\$0.00	\$2,305.63
20.	Govt. and corp. bonds and other instruments	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
21.	Retirement or pension accounts	\$193,199.68	\$1,165,330.00	\$36,485.08	\$36,485.08	\$0.00
22.	Security deposits and prepayments	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
23.	Annuities	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
24.	Interests in an education IRA	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
25.	Trusts, equit. or future int. (not in line 1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
26.	Patents, copyrights, and other intellectual prop.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
27.	Licenses, franchises, other general intangibles	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
28.	Tax refunds owed to you	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Nicholas Warren McLain**

CASE NO

CHAPTER 11

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)*Continuation Sheet # 1***Exemption Totals by Category:**

(Values and liens of surrendered property are NOT included in this section)

Scheme Selected: **State**

No.	Category	Gross Property Value	Total Encumbrances	Total Equity	Total Amount Exempt	Total Amount Non-Exempt
29.	Family support	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
30.	Other amounts someone owes you	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31.	Interests in insurance policies	\$47,128.00	\$0.00	\$47,128.00	\$47,128.00	\$0.00
32.	Any int. in prop. due you from someone who has died	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
33.	Claims vs. third parties, even if no demand	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
34.	Other contin. and unliq. claims of every nature	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
35.	Any financial assets you did not already list	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
38.	Accounts rec. or commissions you already earned	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
39.	Office equipment, furnishings, and supplies	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
40.	Mach., fixt., equip., bus. suppl., tools of trade	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
41.	Inventory	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
42.	Interests in partnerships or joint ventures	\$2,305.63	\$0.00	\$2,305.63	\$0.00	\$2,305.63
43.	Customer and mailing lists, or other compilations	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
44.	Any business-related property not already listed	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
47.	Farm animals	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
48.	Crops--either growing or harvested	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
49.	Farm/fishing equip., impl., mach., fixt., tools	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
50.	Farm and fishing supplies, chemicals, and feed	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
51.	Farm/commercial fishing-related prop. not listed	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
53.	Any other property of any kind not already listed	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTALS:		\$649,079.41	\$1,165,330.00	\$492,364.81	\$482,729.08	\$9,635.73

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Nicholas Warren McLain**

CASE NO

CHAPTER 11

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)*Continuation Sheet # 2***Surrendered Property:**

The following property is to be surrendered by the debtor. Although this property is NOT exempt, it is NOT considered "non-exempt" for purposes of this analysis. The below listed items are to be returned to the lienholder.

Property Description	Market Value	Lien	Equity
<u>Real Property</u>			
(None)			
<u>Personal Property</u>			
(None)			
TOTALS:	\$0.00	\$0.00	\$0.00

Non-Exempt Property by Item:

The following property, or a portion thereof, is non-exempt.

Property Description	Market Value	Lien	Equity	Non-Exempt Amount
<u>Real Property</u>				
(None)				
<u>Personal Property</u>				
Cash on Hand	\$200.00		\$200.00	\$200.00
Checking account- Bank of America Acct# 8352	\$85.69		\$85.69	\$85.69
Checking account- Chase Acct# 0220	\$71.59		\$71.59	\$71.59
Checking account- Charles Schwab- High Yield Investor Acct#	\$56.92		\$56.92	\$56.92
Checking account- Green Bank Acct# 7731	\$1,960.74		\$1,960.74	\$1,960.74
Savings account- Alliant Acct# 4873-01	\$5.00		\$5.00	\$5.00
Checking account- Alliant Acct# 4873-40	\$60.82		\$60.82	\$60.82
Checking account- Amegy Acct# 6707	\$734.08		\$734.08	\$734.08
Checking account- Wells Fargo Acct# 3263	\$182.22		\$182.22	\$182.22
Checking account- Bank of America Acct# 5655	\$1,667.41		\$1,667.41	\$1,667.41
McLain & Ehimika Family, LP	\$2,305.63		\$2,305.63	\$2,305.63
McLain & Ehimika Family LP	\$2,305.63		\$2,305.63	\$2,305.63
TOTALS:	\$9,635.73	\$0.00	\$9,635.73	\$9,635.73

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Nicholas Warren McLain**

CASE NO

CHAPTER 11

SCHEDULE C-1 (SUPPLEMENTAL EXEMPTION ANALYSIS)*Continuation Sheet # 3*

Summary	
A. Gross Property Value (not including surrendered property)	\$649,079.41
B. Gross Property Value of Surrendered Property	\$0.00
C. Total Gross Property Value (A+B)	\$649,079.41
D. Gross Amount of Encumbrances (not including surrendered property)	\$1,165,330.00
E. Gross Amount of Encumbrances on Surrendered Property	\$0.00
F. Total Gross Encumbrances (D+E)	\$1,165,330.00
G. Total Equity (not including surrendered property) / (A-D)	\$492,364.81
H. Total Equity in surrendered items (B-E)	\$0.00
I. Total Equity (C-F)	\$492,364.81
J. Total Exemptions Claimed	\$482,729.08
K. Total Non-Exempt Property Remaining (G-J)	\$9,635.73

Fill in this information to identify your case:

Debtor 1	Nicholas	Warren	McLain
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF TEXAS		
Case number (if known)			

☐ Check if this is an amended filing**Official Form 122B****Chapter 11 Statement of Your Current Monthly Income****12/15**

You must file this form if you are an individual and are filing for bankruptcy under Chapter 11. If more space is needed, attach a separate sheet to this form. Include the line number to which the additional information applies. On the top of any additional pages, write your name and case number (if known).

Part 1: Calculate Your Average Monthly Income**1. What is your marital and filing status?** Check one only.

- ☐ **Not married.** Fill out Column A, lines 2-11.
- ☐ **Married and your spouse is filing with you.** Fill out both Columns A and B, lines 2-11.
- ☒ **Married and your spouse is NOT filing with you.** Fill out Column A, lines 2-11.

Fill in the average monthly income that you received from all sources, derived during the 6 full months before you file this bankruptcy case. 11 U.S.C. § 101(10A). For example, if you are filing on September 15, the 6-month period would be March 1 through August 31. If the amount of your monthly income varied during the 6 months, add the income for all 6 months and divide the total by 6. Fill in the result. Do not include any income amount more than once. For example, if both spouses own the same rental property, put the income from that property in one column only. If you have nothing to report for any line, write \$0 in the space.

	Column A Debtor 1	Column B Debtor 2
2. Your gross wages, salary, tips, bonuses, overtime, and commissions (before all payroll deductions).	\$39,380.00	
3. Alimony and maintenance payments. Do not include payments from a spouse if Column B is filled in.	\$0.00	
4. All amounts from any source which are regularly paid for household expenses of you or your dependents, including child support. Include regular contributions from an unmarried partner, members of your household, your dependents, parents, and roommates. Include regular contributions from a spouse only if Column B is not filled in. Do not include payments you listed on line 3.	\$0.00	
5. Net income from operating a business, profession, or farm		
Gross receipts (before all deductions)	\$0.00	
Ordinary and necessary operating expenses	\$0.00	
Net monthly income from a business, profession, or farm	\$0.00	
	Copy here →	\$0.00

Debtor 1 **Nicholas Warren McLain**

Case number (if known) _____

Column A
Debtor 1Column B
Debtor 2**6. Net income from rental and other real property**

	Debtor 1	Debtor 2
Gross receipts (before all deductions)	<u>\$0.00</u>	_____
Ordinary and necessary operating expenses	— <u>\$0.00</u> —	— _____ —
Net monthly income from rental or other real property	<u>\$0.00</u>	_____

Copy here →

\$0.00

7. Interest, dividends, and royalties\$0.00**8. Unemployment compensation**\$0.00

Do not enter the amount if you contend that the amount received was a benefit under the Social Security Act. Instead, list it here: _____↓

For you..... \$0.00

For your spouse..... _____

9. Pension or retirement income. Do not include any amount received that was a benefit under the Social Security Act.\$0.00**10. Income from all other sources not listed above.** Specify the source and amount. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, a crime against humanity, or international or domestic terrorism.

If necessary, list other sources on a separate page and put the total below.

Total amounts from separate pages, if any.

+ _____ + _____

11. Calculate your total current monthly income.

Add lines 2 through 10 for each column.

Then add the total for Column A to the total for Column B.

\$39,380.00

+

=

\$39,380.00**Total current
monthly income****Part 2: Sign Below**

By signing here, under penalty of perjury I declare that the information on this statement and in any attachments is true and correct.

X /s/ Nicholas Warren McLain

Nicholas Warren McLain, Debtor 1

X

Signature of Debtor 2

Date 09/16/2019

MM / DD / YYYY

Date _____

MM / DD / YYYY

Current Monthly Income Calculation DetailsIn re: **Nicholas Warren McLain**

Case Number:

Chapter: **11****2. Gross wages, salary, tips, bonuses, overtime and commissions.**

Debtor or Spouse's Income	Description (if available)						
	6 Months Ago	5 Months Ago	4 Months Ago	3 Months Ago	2 Months Ago	Last Month	Avg. Per Month
Debtor	McLain & Ehimika Family, LP						
	\$72,528.00	\$0.00	\$80,952.00	\$30,000.00	\$0.00	\$52,800.00	\$39,380.00